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**KRATIKAL**  
SECURE FOR SURE

# KRATIKAL TECH LIMITED

(Formerly Kratikal Tech Private Limited)  
CIN: U62099UP2013PLC060625

## THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED (“BSE SME”)

Our Company was originally incorporated as “Kratikal Tech Private Limited” as a private limited company, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated November 13, 2013 issued by the Registrar of Companies, Uttar Pradesh, having Corporate Identification Number U72900UP2013PTC060625. Subsequently, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company held on September 09, 2025 and consequently the name of our Company was changed to “Kratikal Tech Limited” pursuant to Certificate of Incorporation Consequent upon conversion to public company dated September 23, 2025 issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre having Corporate Identification Number U72900UP2013PLC060625. Furthermore, our Company changed its Main Object Clause pursuant to a resolution passed by the Shareholders in an Annual General Meeting held on September 30, 2025 vide Certificate of Registration of the Special Resolution Confirming Alteration of Object Clause(s) issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. Our Company's Corporate Identity Number consequent to Alteration of Object Clause(s) is U62099UP2013PLC060625. For details of change in registered office of our Company, please refer to chapter titled “History and Corporate Structure” beginning on page no. 216 of the Prospectus.

**Registered and Corporate Office:** 5th Floor A-5 Sector 68, Grovy Optiva, Gautam Buddha Nagar, Noida - 201301, Uttar Pradesh, India.  
**Website:** <https://kratikal.com/> ; **E-Mail:** [cs@kratikal.com](mailto:cs@kratikal.com) ; **Telephone No:** +91 9220841199; **Company Secretary and Compliance Officer:** Mr. Anmol Gupta

**PROMOTERS OF OUR COMPANY: MR. PAVAN KUMAR, MR. PARATOSH KUMAR AND MR. DIP JUNG THAPA**

Our Company has filed the Prospectus dated July 03, 2026 with ROC and Equity Shares are proposed to be listed on SME Platform of BSE Limited (BSE SME) on July 07, 2026.

**THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (BSE SME).**

**BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY**

Our Company is engaged in providing AI-driven, Software-as-a-Service–based cybersecurity solutions through its proprietary security software platform, supported by cybersecurity and regulatory compliance services, enabling enterprises to achieve measurable cyber risk reduction and enhanced resilience. Our People Security Management (PSM) capabilities are delivered through the proprietary Threatcop platform, which focuses on reducing human-related cyber risks, and are enhanced by technology and process security offerings delivered under the Kratikal brand. Together, these offerings provide integrated protection across the People–Process–Technology stack, supporting organizations in proactively identifying, prioritizing, and mitigating cyber risks while strengthening their overall security posture in an increasingly threat environment.

**BASIS OF ALLOTMENT**

INITIAL PUBLIC ISSUE OF 29,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF KRATIKAL TECH LIMITED (“KTL”) OR THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ 135/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 125/- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹ 3969.00 LAKHS (“THE ISSUE”), OF WHICH 1,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 135/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 125/- PER EQUITY SHARE AGGREGATING TO ₹ 202.50 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF 27,90,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 135/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 125/- PER EQUITY SHARE AGGREGATING TO ₹ 3766.50 LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.49% AND 25.13% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

**ANCHOR INVESTOR ISSUE PRICE ₹ 135 PER EQUITY SHARE • ISSUE PRICE: ₹ 135 PER EQUITY SHARE • THE ISSUE PRICE IS 13.50 TIMES OF THE FACE VALUE**

**ANCHOR INVESTOR BIDDING DATE: MONDAY, JUNE 29, 2026**

**BID/ISSUE OPENED ON: TUESDAY, JUNE 30, 2026; BID/ ISSUE CLOSED ON: THURSDAY, JULY 02, 2026**

**RISKS TO INVESTORS**

1. Our Industry is highly employee intensive industry. Thus, Employees Benefit expenses constitute a major portion of our expenses. Such significant increase in this cost could lead to lower profitability.

2. Our business is subject to evolving laws regarding privacy, data protection and other related matters. Many of these laws are subject to change and could result in claims, changes to our business practices, monetary penalties, increased cost of operations, or declines in customer growth or engagement, which may harm our business.

3. Our revenues are geographically concentrated with top six states contributing majority of the total revenue, and any adverse developments in these regions could adversely affect our business and financial performance.

4. We have experienced negative cash flows in the past. Any such negative cash flows in the future could affect our business, results of operations and prospects.

5. If we do not successfully anticipate market needs or develop and introduce new solutions that meet users’ needs on a timely basis, we may not be able to compete effectively and our revenue, reputation, financial conditions, results of operations and cash flows may be adversely affected.

6. Our pricing structures do not accurately anticipate the cost and complexity of performing our work and if we are unable to manage costs successfully, then certain of our projects could be or become unprofitable.

7. Intense competition in the market for technology services could affect our pricing, which could reduce our share of business from clients and decrease our revenues and profitability.

8. A significant portion of our revenues is generated during the last quarter of the financial year, and any delay or reduction in customer spending during this period may materially affect our annual financial performance.

9. There have been certain instances of regulatory non-compliances or delays or errors in the past. We may be subject to regulatory actions and penalties for any such past or future non-compliance or delays or errors and our business, financial condition and reputation may be adversely affected.

10. Our investments in overseas subsidiaries may not yield the expected benefits, and any failure of such subsidiaries to operate effectively could adversely affect our growth strategy and financial performance.

11. The BRLM associated with the Issue has handled 60 Public Issue/Offer in the past three years, out of which none of the issue

12. Average cost of acquisition of Equity Shares held by the Promoters is mentioned below

| Sr. No. | Name of Promoters  | No. of Equity Shares held | Average Cost of Acquisition per equity share (in ₹) |
|---------|--------------------|---------------------------|-----------------------------------------------------|
| 1.      | Mr. Pavan Kumar    | 36,13,813                 | 1.08                                                |
| 2.      | Mr. Paratosh Kumar | 16,05,271                 | 2.31                                                |
| 3.      | Mr. Dip Jung Thapa | 6,78,863                  | 9.92                                                |

13. The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end of the Price Band (₹ 135) is 17.20 times.

14. Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 32.35%.

15. The Weighted average cost of acquisition of all the shares transacted in the three years, 18 months and one year preceding the date of the Prospectus is as given below:

| Period               | Weighted Average Cost of Acquisition (in ₹) | Cap Price is (Rs.135) is 'X' times the Weighted Average Cost of Acquisition | Range of acquisition price: Lowest Price - Highest Price (in ₹) |
|----------------------|---------------------------------------------|-----------------------------------------------------------------------------|-----------------------------------------------------------------|
| Last one year        | 9.83                                        | 13.73                                                                       | 0-17730                                                         |
| Last eighteen months | 9.83                                        | 13.73                                                                       | 0-17730                                                         |
| Last three years     | 9.83                                        | 13.73                                                                       | 0-17730                                                         |

16. The Weighted average cost of acquisition compared to Floor Price and Cap Price

| Types of transactions                                                                    | Weighted average cost of acquisition (₹ per Equity Shares) | Floor price (i.e., ₹ 128/-) | Cap price (i.e., ₹ 135/-) |
|------------------------------------------------------------------------------------------|------------------------------------------------------------|-----------------------------|---------------------------|
| Weighted average cost of acquisition of primary / new issue as per paragraph 5(a) above. | 125.00                                                     | 1.02                        | 1.08                      |
| Weighted average cost of acquisition for secondary transaction                           | 29.50                                                      | 4.34                        | 4.58                      |

**PROPOSED LISTING: JULY 07, 2026\***

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (the “QIB Portion”), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (“Anchor Investor Portion”). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for life insurance companies and pension funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (“Net QIB Portion”). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors (who applies for minimum application size of two lots), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount (“ASBA”) process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks (“SCSBs”) or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled “Issue Procedure” on page 311 of the Prospectus.

The Investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the designated Stock Exchange will be BSE Limited. The Trading is proposed to be commenced on July 07, 2026\*

*\* Subject to the receipt of listing and Trading Approval from the BSE Limited (BSE SME)*

**SUBSCRIPTION DETAILS**

The bidding for Anchor investors was opened and closed on Monday, June 29, 2026. The company received 08 Anchor Investors application for 1,267,000. Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 135/- per Equity Share. A total of 8,31,000 Equity Shares were allotted under the Anchor Investor portion aggregating to ₹ 112,185,000/-

The issue (excluding Anchor Investor Portion) received 130,644 applications for 434,783,000 Equity Shares (before rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 206.16 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under;

**Detail of the Applications Received:**

| Sr No | CATEGORY                                                             | Number of Applications | No. of Equity Shares applied | Equity Shares Reserved as per Prospectus | No. of times Subscribed | Amount (Rs.)             |
|-------|----------------------------------------------------------------------|------------------------|------------------------------|------------------------------------------|-------------------------|--------------------------|
| 1     | Individual Investors                                                 | 107,524                | 215,053,000                  | 978,000                                  | 219.89                  | 29,028,690,000.00        |
| 2     | Non-Institutional Investors (More than ₹ 300,000/- to ₹ 1,000,000/-) | 10,179                 | 32,090,000                   | 141,000                                  | 227.59                  | 4,330,879,000.00         |
| 3     | Non-Institutional Investors (More than ₹ 1,000,000/-)                | 12,868                 | 106,241,000                  | 282,000                                  | 376.74                  | 14,342,535,000.00        |
| 4     | Qualified Institutional Bidders (excluding Anchors Investors)        | 72                     | 81,249,000                   | 558,000                                  | 145.61                  | 10,968,615,000.00        |
| 5     | Market Maker                                                         | 1                      | 150,000                      | 150,000                                  | 1.00                    | 20,250,000.00            |
|       | <b>Total</b>                                                         | <b>130,644</b>         | <b>434,783,000</b>           | <b>2,109,000</b>                         | <b>206.16</b>           | <b>58,690,969,000.00</b> |

**Final Demand**

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

| Sr. No. | Bid Price | No. of Equity Shares | % to Total | Cumulative Share Total | Cumulative % of Total |
|---------|-----------|----------------------|------------|------------------------|-----------------------|
| 1       | 128       | 562,000              | 0.12       | 562,000                | 0.12                  |
| 2       | 129       | 36,000               | 0.01       | 598,000                | 0.12                  |
| 3       | 130       | 209,000              | 0.04       | 807,000                | 0.17                  |
| 4       | 131       | 28,000               | 0.01       | 835,000                | 0.17                  |
| 5       | 132       | 69,000               | 0.01       | 904,000                | 0.19                  |

| Sr No | No. of Shares applied for (Category wise) | Number of Applications Received | % to Total    | Total No. of Equity Shares Applied | % to Total | Number of Shares Allotted to Applicant | Ratio | Total Number of shares Allocated/ Allotted |
|-------|-------------------------------------------|---------------------------------|---------------|------------------------------------|------------|----------------------------------------|-------|--------------------------------------------|
| 6     | 133                                       | 73,000                          | 0.02          | 977,000                            |            | 0.20                                   |       |                                            |
| 7     | 134                                       | 190,000                         | 0.04          | 1,167,000                          |            | 0.24                                   |       |                                            |
| 8     | 135                                       | 477,278,000                     | 99.76         | 478,445,000                        |            | 100.00                                 |       |                                            |
|       | <b>Total</b>                              | <b>478,445,000</b>              | <b>100.00</b> |                                    |            |                                        |       |                                            |

**The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE Limited on Friday, July 03, 2026.**

**1) Allocation to Individual Investors (After Rejections):** The Basis of Allotment to the Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹ 135 per equity shares, was finalized in consultation with BSE. The category was subscribed by 215.35 times i.e. for 210,612,000 Equity Shares. Total number of shares allotted in this category is 978,000 Equity Shares to 489 successful applicants. The category wise details of the Basis of Allotment as under:

| Sr No | No. of Shares applied for (Category wise) | Number of Applications Received | % to Total    | Total No. of Equity Shares Applied | % to Total    | Number of Shares Allotted to Applicant | Ratio     | Total Number of shares Allocated/ Allotted |
|-------|-------------------------------------------|---------------------------------|---------------|------------------------------------|---------------|----------------------------------------|-----------|--------------------------------------------|
| 1     | 2,000                                     | 105,306                         | 100.00        | 210,612,000                        | 100.00        | 2,000                                  | 20 : 4307 | 978,000                                    |
|       | <b>TOTAL</b>                              | <b>105,306</b>                  | <b>100.00</b> | <b>210,612,000</b>                 | <b>100.00</b> |                                        |           | <b>978,000</b>                             |

**2) Allocation to Non-Institutional Investors (More than ₹ 300,000/- to ₹ 1,000,000/-) (After Rejections):** The Basis of Allotment to Other than Individual Investors (More than ₹ 300,000/- to ₹ 1,000,000/-), who have bid at Issue Price of ₹ 135/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 225.45 times i.e. for 31789,000. Equity Shares. The total number of shares allotted in this category is 1,41,000 Equity Shares to 47 successful applicants. The category wise details of the Basis of Allotment are as under:

| Sr No | No. of Shares applied for (Category wise) | Number of Applications Received | % to Total    | Total No. of Equity Shares Applied | % to Total    | Number of Shares Allotted to Applicant | Ratio     | Total Number of shares Allocated/ Allotted |
|-------|-------------------------------------------|---------------------------------|---------------|------------------------------------|---------------|----------------------------------------|-----------|--------------------------------------------|
| 1     | 3000                                      | 9,392                           | 93.17         | 28,176,000                         | 88.63         | 3,000                                  | 44 : 9392 | 132,000                                    |
| 2     | 4000                                      | 303                             | 3.01          | 1,212,000                          | 3.81          | 3,000                                  | 1 : 303   | 3,000                                      |
| 3     | 5000                                      | 111                             | 1.10          | 555,000                            | 1.75          | 3,000                                  | 1 : 111   | 3,000                                      |
| 4     | 6000                                      | 79                              | 0.78          | 474,000                            | 1.49          | 3,000                                  | 0 : 79    | 0                                          |
| 5     | 7000                                      | 196                             | 1.94          | 1,372,000                          | 4.32          | 3,000                                  | 1 : 196   | 3,000                                      |
|       | <b>Total</b>                              | <b>10,081</b>                   | <b>100.00</b> | <b>31,789,000</b>                  | <b>100.00</b> |                                        |           | <b>141,000</b>                             |

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**NOBLE CO-OPERATIVE BANK LIMITED**  
HO : 1st Floor, M.P. Road-1, Raghunathpur, Sector-22, Noida,  
Gautam Budh Nagar, U.P.

**E-AUCTION SALE NOTICE FOR SALE OF IMMOVABLE PROPERTY**  
**APPENDIX -IV-A (See proviso to rule 8(6) also read with rule 9(1))**

E-Auction Sale Notice for Sale of Immovable Asset under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to rule 8(6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described immovable property mortgaged to the Secured Creditor, the symbolic possession of which has been taken by the Authorized Officer of **Noble Co-operative Bank Ltd. (i.e. the Secured Creditor)**, will be sold on "As is where is", "As is what is" and "Whatever there is" for recovery of below mentioned amount.

**The details of Borrower, Guarantor, secured asset, Amount Due, Reserve price, E-auction date & time, EMD and Bid Increase Amount are mentioned below:-**

| Name of Borrower / Guarantor                                                    | Loan amount outstanding                                                                                                                                                                                                              | Reserve price, EMD, Bid Increase Amount, Date & Time of E-auction                                                                                                                                                                                     | Details of Immovable Property                                                                                                                                                                            |
|---------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Mr. Rajul Gaur (Borrower) and Mr. Name Singh (Guarantor &amp; Mortgagor)</b> | <b>Rs. 80,06,087/-</b> (Rupees Eighty Lakhs Six Thousand and Eighty Seven Only) as on 31.03.2024 together with admissible simple interest, penal interest, legal expenses, incidental expenses, recovery expenses and other charges. | <b>Reserve Price: Rs. 4,50,000/- (Four Lakh Fifty Thousand)</b><br><b>EMD: Rs. 45,000/- (Forty Five Thousand)</b><br><b>Bid Increase Amount: Rs. 10,000/- (Fifty Thousand)</b><br><b>10.08.2026 from 03:00 P.M. to 04:00 P.M. (with no extension)</b> | <b>All the parts and parcels of property situated at Plot No.8, Khasra No.554, Village Bharampur alias Bhopura, Pargana Loni Distt Ghaziabad, having area of 50 Sq. Yard mortgaged by Mr. Name Singh</b> |

**Status of Possession: Symbolic Possession**  
**Last date & time for submission of emd and bid form: 10.08.2026 upto 4:00 P.M.**

**Terms of Sale**

- The auction sale will be 'Online E-Auction/ Bidding' through website <https://sarfaesi.auctiontiger.net/EPROC/> & <https://drt.auctiontiger.net/EPROC/> on **11.08.2026 from 03.00 PM to 04.00 PM**, with no extension. The secured asset will not be sold below the reserve price.
- Intending bidders shall hold a valid e-mail address. For details, please contact M/s e-procurement Technologies Ltd., Ahmedabad, Contact Persons: Ram Prasad - 8000023297, Maulik Shrimali - 9173528727, e-mail id: [maulik.shrimali@auctiontiger.net](mailto:maulik.shrimali@auctiontiger.net), support@auctiontiger.net. Mobile No - 9265562818/819/821.
- Bidders are advised to go through the website <https://sarfaesi.auctiontiger.net/EPROC/> & <https://drt.auctiontiger.net/EPROC/> for detailed terms and conditions of Auction Sale before submitting their bids and taking part in the e-auction sale proceedings.
- Prospective bidders may avail online training on e-auction from M/s e-procurement Technologies Ltd., Ahmedabad, Contact Person: Ram Prasad - 8000023297, Maulik Shrimali - 9173528727. e-mail id: [maulik.shrimali@auctiontiger.net](mailto:maulik.shrimali@auctiontiger.net), support@auctiontiger.net. Mobile No - 9265562818/819/821.
- Bids shall be submitted through online procedure only in the prescribed format with relevant details.
- Earnest Money Deposit (EMD) shall be deposited through RTGS/NEFT/Fund Transfer to credit of account no. 1001442100001, Account Name: **SARFAESI E-AUCTION**, Noble Co-operative Bank Ltd., **IFSC Code: YESB0NCB001**, before submitting bid online.
- A Copy of the bid form along with enclosure submitted online (also mentioning UTR No.) shall be forwarded to the Authorised Officer, Noble Co-operative Bank Ltd. H.O. Raghunathpur, M.P. Road-1, Sector-22, Noida, Distt. Gautam Budh Nagar or soft copies be forwarded by email to [recovery@noblebank.in](mailto:recovery@noblebank.in)

The bid price to be submitted shall be above the reserve price and bidders shall improve their further offer in multiples of Rs. 10,000/- (Rupees Ten Thousand). The successful bidder shall have to pay 25% of purchase amount (including Earnest Money already paid), on the closure of the e-auction sale proceedings within 48 hours of the sale in the same mode as stipulated in clause -6 above. In case of default in payment of remaining amount of 25% of bid amount within the prescribed period, the EMD amount will be forfeited and the secured assets will be resold.

The balance 75% of bid amount shall have to be paid within '15' days of acceptance/confirmation of sale conveyed to them by the secured creditor in the same mode as stipulated in clause -6 above or by such extended time frame as may be stipulated by Bank at its own discretion. In default in payment of the remaining 75% of the bid amount within the prescribed period, the amount deposited will be forfeited and secured asset will be resold.

- The EMD of unsuccessful bidder will be returned within 7 days from the date of auction and the bidder will not be entitled to claim any interest, costs, expenses or any other charges (if any).
- The sale is subject to confirmation by Bank. If the borrower/guarantor pays the amount due to the Bank in full before date of sale, no Sale will be conducted.
- The property is to be sold on "As is Where Is" and "As is What It Is" condition and the intending bidders should make discreet enquiry as regard any claim, charges on the properties of any authority, besides the Bank's charges and should satisfy themselves about the title, extent, quantity of the property before submitting their bid. No claim of whatsoever nature regarding the property put for sale, charges/encumbrances over the property or on any other matter, etc., will be entertained after submission of the online bid.
- The Undersigned has absolute right and discretion to accept or reject any bid or adjourn/ postpone/cancel the sale or modify any terms and condition of the sale without any prior notice or assigning any reason thereof.
- The purchaser shall bear the stamp duties, charges (including those of sale certificate issued by the Bank), registration charges, all statutory dues payable to government, taxes and rates (both existing and the once that might arise in future relating to the said property). The sale certificate will be issued only in the name of the successful bidder.
- The intending purchasers can inspect the property with prior appointment at his/her expenses on the time and date mentioned above. For inspection of the property, please contact our Head Office at phone no. 0120-4503010, 0120-4503013.
- For any further details contact the Authorised Officer, Recovery Department, Noble Co-operative Bank Ltd., H.O. Raghunathpur, M.P. Road-1, Sector-22, Noida.**

**Date : 06-07-2026, Place : Noida** **Authorised Officer, Noble Co-operative Bank Ltd.**

**FORM NO-INC-26**

[Pursuant to rule 30 the Companies (Incorporation) Rules, 2014]

Advertisement to be published in the newspaper for change of registered office of the company from one state to another

Before the Regional Director, Northern Region

In the matter of sub-section (4) of Section 13 of the Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014

AND

In the matter of AJAYMERU METALS PRIVATE LIMITED having its registered office at 393, GALI NO.5, GOVIND PURI, NEW DELHI, DELHI-110019 INDIA, Petitioner

Notice is hereby given to the General Public that the company proposes to make application to the Central Government under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra ordinary general meeting held on 11.05.2026 to enable the company to change its Registered Office from 'NCT of Delhi to State of Uttar Pradesh'.

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the **MCA-21 portal (www.mca.gov.in)** by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director at the address B-2 Wing, 2nd Floor Paryavaran Bhawan, CGO Complex New Delhi - 110003 within fourteen days of the date of publication of this notice with a copy to the applicant company at its registered office at the address 393, GALI NO.5, GOVIND PURI, NEW DELHI, DELHI-110019 INDIA, Petitioner.

For and on behalf of the Applicant  
Sd/-  
**PRADEEP SINGH MEHTA**  
(Director)  
Din: 00562481

Date: 04.07.2026  
Place: Delhi

**FORM NO.**  
[See Regulation 33(2)]  
By Regd. A/D, Dastl failing which by Publication.

**OFFICE OF THE RECOVERY OFFICER – I/II**  
**DEBTS RECOVERY TRIBUNAL DELHI(DRT 1)**

**4th Floor, Jeevan Tara Building, Parliament Street, New Delhi-110001**  
**NOTICE FOR SETTLING A SALE PROCLAMATION UNDER RULE 53 OF THE SECOND SCHEDULE TO THE INCOME TAX ACT, 1961 READ WITH THE RECOVERY OF DEBTS & BANKRUPTCY ACT, 1993.**

**TRC/553/2023** **01-04-2026**  
**PUNJAB NATIONAL BANK Versus ANKUR BHASIN AND ORS.**

To,  
(CD1) **ANKUR BHASIN S/O TEJINDER KUMAR BHASIN, R/O WZ 3A, GROUND FLOOR, STREET NO. 7, NEW MAHAVIR NAGAR, L3 BLOCK, NEW DELHI - 110018 OFFICE AT: ACCENTURE SERVICES PVT. LTD., LEVEL F, TOWER B & C, 2ND FLOOR, GREEN BOULEVARD, PLOT NO. B-9/A, SECTOR-62, NOIDA, U.P. - 201301.**  
(CD2) **POOJA ABROL W/O ANKUR BHASIN, R/O WZ 3A, GROUND FLOOR, STREET NO. 7, NEW MAHAVIR NAGAR, L3 BLOCK, NEW DELHI — 110018. ALSO AT: KOTAK MAHINDRA BANK LTD., ASSISTANT MANAGER, AMBADEEP BUILDING, 7TH FLOOR, 14, KASTURBA GANDHI MARG, NEW DELHI - 110001.**  
(CD3) **SUMAN GUPTA W/O RAMESH CHAND, R/O 14, OLD ANARALI, NEAR KRISHNANAGAR, DELHI - 110051**  
(CD4) **BALAJI HI-TECH CONSTRUCTIONS PVT. LTD., THROUGH ITS DIRECTOR SACHIN DUTTA, HAVING ITS REGD. OFFICE AT: D-3, VIVEK VIHAR, DELHI 110095. ALSO AT: A-55, 56, SHOP NO. LG-5, LOWER GROUND, GALI NO. 17, MADHU VIHAR, NEW DELHI-110092. HAVING ADMIN OFFICE AT: SHRI BALAJI RESIDENCY, PLOT NO.9, MALL ROAD, AHINSHA KHAND-II INDIRAPURAM, GHAZIABAD, U.P. 201010**

Whereas you the **ANKUR BHASIN AND ORS.** was ordered by the Presiding Officer of DEBTS RECOVERY TRIBUNAL DELHI(DRT 1) who had issued the Recovery Certificate dated **22/02/2020** in to pay to the Applicant Bank(s)/Financial Institution(s) Name of applicant, the sum of **Rs 22,12,135.00 ( Rupees Twenty Two Lakhs Twelve Thousands One Hundred Thirty Five Only)** along with pendente lite and Future interest @ **10.25% w.e.f. 02/08/2016** till realization and costs of **Rs 24,000.00**, and Whereas the said has not been paid, the undersigned has ordered the sale of undermentioned immovable / Immoveable property.

**2.** You are hereby informed that the **13/07/2026 at 10:30 A.M.** has been fixed for drawing up the proclamation of sale and settling the terms thereof. You are requested to bring to the notice of the undersigned any encumbrances, charges, claims or liabilities attached to the said properties or any portion thereof.

**Specification of property**  
**TWO BHK FLAT/APARTMENT BEARING NO. 304, 3RD FLOOR, TOWER F/H/B, IN PROJECT FOSTER HEIGHTS' SITUATED AT PLOT NO. 14, SECTOR - 2, BEHIND ABES ENGG. COLLEGE, NH-24, CROSSING REPUBLIC, GHAZIABAD, UTTAR PRADESH.**  
Given under my hand and the seal of the Tribunal, on this date: **01/04/2026.**

**NIRANJAN SHARMA**  
**Recovery Officer-II**  
**DEBTS RECOVERY TRIBUNAL DELHI (DRT 1)**



**INDORE MUNICIPAL CORPORATION, INDORE**  
Pradhan Mantri Aawas Yojana, 107-109, First Floor, Palika Plaza, Indore  
E-mail Id:- [pmayindore@gmail.com](mailto:pmayindore@gmail.com), Tel.0731-2547774

**NIT No. 10/PMAY/2026-27** **NOTICE INVITING TENDER** **Date: 01.07.2026**

Online Percentage Rate Tenders are invited for the following work from Reputed eligible firms

| Sr. No. | Name of Work                                                                                                                                                                                                                                                            | Probable Amount of Contract (Rs. in Lakhs) (PAC) | Earnest money Deposit (EMD) | Cost of Bid Document ₹ | Period of Completion (in Months)   |
|---------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|-----------------------------|------------------------|------------------------------------|
| 1.      | Supply, Installation, Testing, Commissioning & Comprehensive Maintenance & Operation for 05 years of Electromechanical equipment and allied works for Pumping arrangement for water supply system at Various Sites (Package-03) under PMAY in Indore, M.P.(Second Call) | 232.34/-                                         | ₹ 1,16,168/-                | ₹15000/- +GST          | 03 Months (including rainy season) |

**Notes:** -Note: The EMD shall be in the form of online payment using Debit Card/Credit Card/Internet Banking or System Generated Challan in favour of name and particulars given in the Bid Data Sheet.

Important Dates for tender processing are as under:

|                                                                            |                              |
|----------------------------------------------------------------------------|------------------------------|
| 1. Last date purchase of Tender document and Online submission of tender : | 21-07-2026 before 18:00 hrs. |
| 2. Pre-Bid meeting will be held on :                                       | 09-07-2026 at 15:00 hrs.     |
| 3. Technical Bid will be opened on :                                       | 23-07-2026 at 16:30 hrs.     |

If the office happens to be closed on the date of Opening of the technical bid as specified, the bids will be opened on the next working day at the same time and venue.

**NOTE-Bid should be submitted online only Physical copy will not be accepted.**  
Tender document and other details shall be available on:- Website [www.mptenders.gov.in](http://www.mptenders.gov.in)  
For any information regarding website please contact on 0120-4001-002 & 0120-4001-005

**Executive Engineer (PMAY)**  
**Municipal Corporation, Indore**

**ଓଡ଼ିଶା ବିଦ୍ୟୁତ୍ ଶକ୍ତି ସଂଚାରଣ ନିଗମ ଲିମିଟେଡ୍**  
( ଓଡ଼ିଶା ସରକାରଙ୍କ ଏକ ଉପକ୍ରମ )  
Regd. Office: OPTCL Tech Tower, Janpath, Saheed Nagar, Bhubaneswar-751007



**ODISHA POWER TRANSMISSION CORPORATION LIMITED**  
(A Government of Odisha Undertaking)

**NOTICE INVITING E-TENDER**

| E-Tender No.          | Tender Description:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Estimated Cost           |
|-----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|
| <b>CPC-46/2026-27</b> | Bids invited in e-tender mode under single stage two part bidding system for Providing group health insurance coverage for the regular employees and retired employees of OPTCL.<br><b>Last Date &amp; Time of Submission of Bid: 09.07.2026 upto 17:30 P.M.</b>                                                                                                                                                                                                                                                                                                                                   | -                        |
| <b>CPC-52/2026-27</b> | Bids invited under single stage two part system for Engineering, supply, erection, testing & commissioning of augmentation of Atri Sub-station capacity from 320MVA (2 X 160MVA) to 480MVA(3 X 160 MVA) at 220kV level through construction of 220kV & 132kV 3rd 160MVA Auto Transformer Bay and 60MVA (1X40+1X20 MVA) to 110MVA (1X50+1X40+1X20 MVA) at 132kV level through construction of 132 kV & 33kV 3rd 50MVA Power Transformer Bay in Khurda District on turnkey contract basis in e- tendering mode only.<br><b>Last Date &amp; Time of Submission of Bid: 27.07.2026 upto 12:45 P.M.</b> | <b>Rs. 7,72,61,507/-</b> |

Complete set of bidding documents are available at [www.tenderwizard.com/OPTCL](http://www.tenderwizard.com/OPTCL) and [www.optcl.co.in](http://www.optcl.co.in).

 [optcl.odisha](https://www.optcl.odisha) [optcl\\_odisha](https://www.optcl.odisha) **HIPR-35/2026-27**

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**3) Allocation to Non-Institutional Investors (More than ₹ 1,000,000/-) (After Rejections):** The Basis of Allotment to Other than Individual Investors (More than ₹ 1,000,000/-), who have bid at Issue Price of ₹ 135/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 375.12 times i.e. for 105,785,000 Equity Shares. The total number of shares allotted in this category is 282,000 Equity Shares to 94 successful applicants. The category wise details of the Basis of Allotment are as under:

| Sr No | No. of Shares applied for (Category wise) | Number of Applications Received | % to Total    | Total No. of Equity Shares Applied | % to Total    | Number of Shares Allotted to Applicant | Ratio      | Total Number of shares Allocated/ Allotted |
|-------|-------------------------------------------|---------------------------------|---------------|------------------------------------|---------------|----------------------------------------|------------|--------------------------------------------|
| 1     | 8000                                      | 12,297                          | 95.96         | 98,376,000                         | 93.00         | 3,000                                  | 90 : 12297 | 270,000                                    |
| 2     | 9000                                      | 232                             | 1.81          | 2,088,000                          | 1.97          | 3,000                                  | 2 : 232    | 6,000                                      |
| 3     | 10000                                     | 104                             | 0.81          | 1,040,000                          | 0.98          | 3,000                                  | 1 : 104    | 3,000                                      |
| 4     | 11000                                     | 21                              | 0.16          | 231,000                            | 0.22          | 3,000                                  | 0 : 21     | -                                          |
| 5     | 12000                                     | 19                              | 0.15          | 228,000                            | 0.22          | 3,000                                  | 0 : 19     | -                                          |
| 6     | 13000                                     | 8                               | 0.06          | 104,000                            | 0.10          | 3,000                                  | 0 : 8      | -                                          |
| 7     | 14000                                     | 11                              | 0.09          | 154,000                            | 0.15          | 3,000                                  | 0 : 11     | -                                          |
| 8     | 15000                                     | 15                              | 0.12          | 225,000                            | 0.21          | 3,000                                  | 0 : 15     | -                                          |
| 9     | 16000                                     | 15                              | 0.12          | 240,000                            | 0.23          | 3,000                                  | 0 : 15     | -                                          |
| 10    | 17000                                     | 8                               | 0.06          | 136,000                            | 0.13          | 3,000                                  | 0 : 8      | -                                          |
| 11    | 18000                                     | 7                               | 0.05          | 126,000                            | 0.12          | 3,000                                  | 0 : 7      | -                                          |
| 12    | 19000                                     | 3                               | 0.02          | 57,000                             | 0.05          | 3,000                                  | 0 : 3      | -                                          |
| 13    | 20000                                     | 7                               | 0.05          | 140,000                            | 0.13          | 3,000                                  | 0 : 7      | -                                          |
| 14    | 21000                                     | 2                               | 0.02          | 42,000                             | 0.04          | 3,000                                  | 0 : 2      | -                                          |
| 15    | 23000                                     | 4                               | 0.03          | 92,000                             | 0.09          | 3,000                                  | 0 : 4      | -                                          |
| 16    | 24000                                     | 7                               | 0.05          | 168,000                            | 0.16          | 3,000                                  | 0 : 7      | -                                          |
| 17    | 25000                                     | 6                               | 0.05          | 150,000                            | 0.14          | 3,000                                  | 0 : 6      | -                                          |
| 18    | 26000                                     | 6                               | 0.05          | 156,000                            | 0.15          | 3,000                                  | 0 : 6      | -                                          |
| 19    | 27000                                     | 2                               | 0.02          | 54,000                             | 0.05          | 3,000                                  | 0 : 2      | -                                          |
| 20    | 29000                                     | 1                               | 0.01          | 29,000                             | 0.03          | 3,000                                  | 0 : 1      | -                                          |
| 21    | 30000                                     | 3                               | 0.02          | 90,000                             | 0.09          | 3,000                                  | 0 : 3      | -                                          |
| 22    | 32000                                     | 4                               | 0.03          | 128,000                            | 0.12          | 3,000                                  | 0 : 4      | -                                          |
| 23    | 33000                                     | 2                               | 0.02          | 66,000                             | 0.06          | 3,000                                  | 0 : 2      | -                                          |
| 24    | 35000                                     | 3                               | 0.02          | 105,000                            | 0.10          | 3,000                                  | 0 : 3      | -                                          |
| 25    | 36000                                     | 1                               | 0.01          | 36,000                             | 0.03          | 3,000                                  | 0 : 1      | -                                          |
| 26    | 37000                                     | 3                               | 0.02          | 111,000                            | 0.10          | 3,000                                  | 0 : 3      | -                                          |
| 27    | 38000                                     | 2                               | 0.02          | 76,000                             | 0.07          | 3,000                                  | 0 : 2      | -                                          |
| 28    | 40000                                     | 6                               | 0.05          | 240,000                            | 0.23          | 3,000                                  | 0 : 6      | -                                          |
| 29    | 42000                                     | 1                               | 0.01          | 42,000                             | 0.04          | 3,000                                  | 0 : 1      | -                                          |
| 30    | 43000                                     | 1                               | 0.01          | 43,000                             | 0.04          | 3,000                                  | 0 : 1      | -                                          |
| 31    | 45000                                     | 1                               | 0.01          | 45,000                             | 0.04          | 3,000                                  | 0 : 1      | -                                          |
| 32    | 48000                                     | 1                               | 0.01          | 48,000                             | 0.05          | 3,000                                  | 0 : 1      | -                                          |
| 33    | 56000                                     | 1                               | 0.01          | 56,000                             | 0.05          | 3,000                                  | 0 : 1      | -                                          |
| 34    | 66000                                     | 1                               | 0.01          | 66,000                             | 0.06          | 3,000                                  | 0 : 1      | -                                          |
| 35    | 70000                                     | 1                               | 0.01          | 70,000                             | 0.07          | 3,000                                  | 0 : 1      | -                                          |
| 36    | 72000                                     | 1                               | 0.01          | 72,000                             | 0.07          | 3,000                                  | 0 : 1      | -                                          |
| 37    | 74000                                     | 3                               | 0.02          | 222,000                            | 0.21          | 3,000                                  | 0 : 3      | -                                          |
| 38    | 76000                                     | 1                               | 0.01          | 76,000                             | 0.07          | 3,000                                  | 0 : 1      | -                                          |
| 39    | 80000                                     | 1                               | 0.01          | 80,000                             | 0.08          | 3,000                                  | 0 : 1      | -                                          |
| 40    | 88000                                     | 1                               | 0.01          | 88,000                             | 0.08          | 3,000                                  | 0 : 1      | -                                          |
| 41    | 89000                                     | 1                               | 0.01          | 89,000                             | 0.08          | 3,000                                  | 0 : 1      | -                                          |
| 42    | 100000                                    | 1                               | 0.01          | 100,000                            | 0.09          | 3,000                                  | 0 : 1      | -                                          |
|       | Non-Allottees                             | -                               | 0.00          | -                                  | -             | 3,000                                  | 1 : 182    | 3,000                                      |
|       | <b>TOTAL</b>                              | <b>12,815</b>                   | <b>100.00</b> | <b>105,785,000</b>                 | <b>100.00</b> |                                        |            | <b>282,000</b>                             |

Please Note : 1 (One) lot of 3000 shares each have been allocated to all the 182 Non Allottees Applicants with ZERO/NO Allotment (from Categories 11000 to 100000) in the ratio of 1:182

**4) Allocation to QIBs excluding Anchor Investors (After Rejections):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹135 per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 145.61 times i.e. for 81,249,000 Equity shares. The total number of shares allotted in this category is 558,000 Equity Shares to 64 successful applicants. The category wise details of the Basis of Allotment are as under:

| CATEGORY | FI'S/BANK'S | MFS | IC'S  | NBFC'S | AIF | FPC/FII | OTHERS  | TOTAL   |
|----------|-------------|-----|-------|--------|-----|---------|---------|---------|
| QIB      | 54,000      | -   | 3,000 | -      | -   | 71,000  | 430,000 | 558,000 |

**5) Allocation to Anchor Investors (After Rejections):** The Company in consultation with the BRLM has allotted 8,31,000 Equity Shares to 08 Anchor Investors at Anchor Investor Issue Price of ₹ 135 per Equity Shares in accordance with the SEBI ICDR Regulations. This represents upto 60% of the QIB category. The category wise details of the Basis of Allotment are as under:

| Number of shares applied for Category Wise | FIS/BANKS | MF'S | IC'S | NBFC'S  | AIF     | FPI/FPC | VC'S | TOTAL   |
|--------------------------------------------|-----------|------|------|---------|---------|---------|------|---------|
| ANCHOR                                     | -         | -    | -    | 115,000 | 716,000 | -       | -    | 831,000 |

**6) Allocation to Market Maker (After Rejections):** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 135 per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 150,000 Equity shares. The total number of shares allotted in this category is 1,50,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

| S            | No. of Applications received | % to total | Total No. of Equity Shares applied in this Category | % to Total | No. of Equity Shares allocated/ allotted per Applicant | Ratio | Total Number of shares allotted | Surplus/ Deficit |
|--------------|------------------------------|------------|-----------------------------------------------------|------------|--------------------------------------------------------|-------|---------------------------------|------------------|
| 1,50,000     | 1                            | 100        | 150,000                                             | 100        | 150,000                                                | 1 : 1 | 150,000                         | -                |
| <b>TOTAL</b> | <b>1</b>                     | <b>100</b> | <b>150,000</b>                                      | <b>100</b> | <b>150,000</b>                                         |       | <b>150,000</b>                  | <b>-</b>         |

The Board of Directors of our Company at its meeting held on July 03, 2026 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before July 03, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be credited on or before July 06, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and the trading of the Equity Shares is expected to commence on July 07, 2026. All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated July 03, 2026 filed with the Registrar of Companies, Uttar Pradesh II ("RoC").

**INVESTORS PLEASE NOTE**

The details of the allotment made would also be hosted on the website of the Registrar to the issue, **KFin Technologies Limited** at [www.kfintech.com](http://www.kfintech.com). All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

**KFIN TECHNOLOGIES LIMITED**

**SEBI Registration Number: INR000000221**

**Address:** Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda,

Serilingampally, Hyderabad - 500 032, Telangana

**Tel. No.:** +91- 40 6716 2222

**Email Id:** [kratikal.ipo@kfintech.com](mailto:kratikal.ipo@kfintech.com)

**Investors Grievance Id:** [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com)

**Website:** [www.kfintech.com](http://www.kfintech.com)

**Contact Person:** M Murali Krishna

**CIN:** L72400MH2017PLC444072

**On behalf of Board of Directors**

**For, Kratikal Tech Limited**

**Sd/-**

**Mr. Pavan Kumar**

**Chairman cum Managing Director and CEO**

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF KRATIKAL TECH LIMITED.**



(Please scan this QR code to view the Prospectus)



# KRATIKAL TECH LIMITED

(Formerly Kratikal Tech Private Limited)

CIN: U62099UP2013PLC060625

## THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED (“BSE SME”)

Our Company was originally incorporated as “Kratikal Tech Private Limited” as a private limited company, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated November 13, 2013 issued by the Registrar of Companies, Uttar Pradesh, having Corporate Identification Number U72900UP2013PTC060625. Subsequently, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company held on September 09, 2025 and consequently the name of our Company was changed to “Kratikal Tech Limited” pursuant to Certificate of Incorporation Consequent upon conversion to public company dated September 23, 2025 issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre having Corporate Identification Number U72900UP2013PLC060625. Furthermore, our Company changed its Main Object Clause pursuant to a resolution passed by the Shareholders in an Annual General Meeting held on September 30, 2025 vide Certificate of Registration of the Special Resolution Confirming Alteration of Object Clause(s) issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. Our Company's Corporate Identity Number consequent to Alteration of Object Clause(s) is U62099UP2013PLC060625. For details of change in registered office of our Company, please refer to chapter titled “History and Corporate Structure” beginning on page no. 216 of the Prospectus.

**Registered and Corporate Office:** 5th Floor A-5 Sector 68, Grovy Optiva, Gautam Buddha Nagar, Noida - 201301, Uttar Pradesh, India.  
**Website:** <https://kratikal.com/> ; **E-Mail:** [cs@kratikal.com](mailto:cs@kratikal.com) ; **Telephone No:** +91 9220841199; **Company Secretary and Compliance Officer:** Mr. Anmol Gupta

## PROMOTERS OF OUR COMPANY: MR. PAVAN KUMAR, MR. PARATOSH KUMAR AND MR. DIP JUNG THAPA

Our Company has filed the Prospectus dated July 03, 2026 with ROC and Equity Shares are proposed to be listed on SME Platform of BSE Limited (BSE SME) on July 07, 2026.

**THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (BSE SME).**

### BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Our Company is engaged in providing AI-driven, Software-as-a-Service–based cybersecurity solutions through its proprietary security software platform, supported by cybersecurity and regulatory compliance services, enabling enterprises to achieve measurable cyber risk reduction and enhanced resilience. Our People Security Management (PSM) capabilities are delivered through the proprietary Threatcop platform, which focuses on reducing human-related cyber risks, and are enhanced by technology and process security offerings delivered under the Kratikal brand. Together, these offerings provide integrated protection across the People–Process–Technology stack, supporting organizations in proactively identifying, prioritizing, and mitigating cyber risks while strengthening their overall security posture in an increasingly threat environment.

### BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 29,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF KRATIKAL TECH LIMITED (“KTL” OR THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ 135/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 125/- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹ 3969.00 LAKHS (“THE ISSUE”), OF WHICH 1,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 135/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 125/- PER EQUITY SHARE AGGREGATING TO ₹ 202.50 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF 27,90,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 135/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 125/- PER EQUITY SHARE AGGREGATING TO ₹ 3766.50 LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.49% AND 25.13% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

**ANCHOR INVESTOR ISSUE PRICE ₹ 135 PER EQUITY SHARE • ISSUE PRICE: ₹ 135 PER EQUITY SHARE • THE ISSUE PRICE IS 13.50 TIMES OF THE FACE VALUE**

## ANCHOR INVESTOR BIDDING DATE: MONDAY, JUNE 29, 2026

## BID/ISSUE OPENED ON: TUESDAY, JUNE 30, 2026; BID/ ISSUE CLOSED ON: THURSDAY, JULY 02, 2026

### RISKS TO INVESTORS

- Our Industry is highly employee intensive industry. Thus, Employees Benefit expenses constitute a major portion of our expenses. Such significant increase in this cost could lead to lower profitability.
- Our business is subject to evolving laws regarding privacy, data protection and other related matters. Many of these laws are subject to change and could result in claims, changes to our business practices, monetary penalties, increased cost of operations, or declines in customer growth or engagement, which may harm our business.
- Our revenues are geographically concentrated with top six states contributing majority of the total revenue, and any adverse developments in these regions could adversely affect our business and financial performance.
- We have experienced negative cash flows in the past. Any such negative cash flows in the future could affect our business, results of operations and prospects.
- If we do not successfully anticipate market needs or develop and introduce new solutions that meet users’ needs on a timely basis, we may not be able to compete effectively and our revenue, reputation, financial conditions, results of operations and cash flows may be adversely affected.
- Our pricing structures do not accurately anticipate the cost and complexity of performing our work and if we are unable to manage costs successfully, then certain of our projects could be or become unprofitable.
- Intense competition in the market for technology services could affect our pricing, which could reduce our share of business from clients and decrease our revenues and profitability.
- A significant portion of our revenues is generated during the last quarter of the financial year, and any delay or reduction in customer spending during this period may materially affect our annual financial performance.
- There have been certain instances of regulatory non-compliances or delays or errors in the past. We may be subject to regulatory actions and penalties for any such past or future non-compliance or delays or errors and our business, financial condition and reputation may be adversely affected.
- Our investments in overseas subsidiaries may not yield the expected benefits, and any failure of such subsidiaries to operate effectively could adversely affect our growth strategy and financial performance.
- The BRLM associated with the Issue has handled 60 Public Issue/Offer in the past three years, out of which none of the issue

| Particulars | Numbers of Issues Handled | Issue closed below Issue price on listing date |
|-------------|---------------------------|------------------------------------------------|
| Main Board  | 05                        | Nil                                            |
| SME         | 55                        | Nil                                            |

- Average cost of acquisition of Equity Shares held by the Promoters is mentioned below

| Sr. No. | Name of Promoters  | No. of Equity Shares held | Average Cost of Acquisition per equity share (in ₹) |
|---------|--------------------|---------------------------|-----------------------------------------------------|
| 1.      | Mr. Pavan Kumar    | 36,13,813                 | 1.08                                                |
| 2.      | Mr. Paratosh Kumar | 16,05,271                 | 2.31                                                |
| 3.      | Mr. Dip Jung Thapa | 6,78,863                  | 9.92                                                |

- The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end of the Price Band (₹ 135) is 17.20 times.
- Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 32.35%.
- The Weighted average cost of acquisition of all the shares transacted in the three years, 18 months and one year preceding the date of the Prospectus is as given below:

| Period               | Weighted Average Cost of Acquisition (in ₹) | Cap Price is (Rs.135) is 'X' times the Weighted Average Cost of Acquisition | Range of acquisition price: Lowest Price - Highest Price (in ₹) |
|----------------------|---------------------------------------------|-----------------------------------------------------------------------------|-----------------------------------------------------------------|
| Last one year        | 9.83                                        | 13.73                                                                       | 0-17730                                                         |
| Last eighteen months | 9.83                                        | 13.73                                                                       | 0-17730                                                         |
| Last three years     | 9.83                                        | 13.73                                                                       | 0-17730                                                         |

- The Weighted average cost of acquisition compared to Floor Price and Cap Price

| Types of transactions                                                                    | Weighted average cost of acquisition (₹ per Equity Shares) | Floor price (i.e., ₹ 128/-) | Cap price (i.e., ₹ 135/-) |
|------------------------------------------------------------------------------------------|------------------------------------------------------------|-----------------------------|---------------------------|
| Weighted average cost of acquisition of primary / new issue as per paragraph 5(a) above. | 125.00                                                     | 1.02                        | 1.08                      |
| Weighted average cost of acquisition for secondary transaction                           | 29.50                                                      | 4.34                        | 4.58                      |

### PROPOSED LISTING: JULY 07, 2026\*

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (the “QIB Portion”), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (“Anchor Investor Portion”). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for life insurance companies and pension funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (“Net QIB Portion”). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors (who applies for minimum application size of two lots), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount (“ASBA”) process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks (“SCSBs”) or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled “Issue Procedure” on page 311 of the Prospectus.

The Investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the designated Stock Exchange will be BSE Limited. The Trading is proposed to be commenced on July 07, 2026\*

\* Subject to the receipt of listing and Trading Approval from the BSE Limited (BSE SME)

### SUBSCRIPTION DETAILS

The bidding for Anchor investors was opened and closed on Monday, June 29, 2026. The company received 08 Anchor Investors application for 1,267,000. Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 135/- per Equity Share. A total of 8,31,000 Equity Shares were allotted under the Anchor Investor portion aggregating to ₹ 112,185,000/-

The issue (excluding Anchor Investor Portion) received 130,644 applications for 434,783,000 Equity Shares (before rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 206.16 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under;

**Detail of the Applications Received:**

| SR NO | CATEGORY                                                             | Number of Applications | No. of Equity Shares applied | Equity Shares Reserved as per Prospectus | No. of times Subscribed | Amount (Rs.)             |
|-------|----------------------------------------------------------------------|------------------------|------------------------------|------------------------------------------|-------------------------|--------------------------|
| 1     | Individual Investors                                                 | 107,524                | 215,053,000                  | 978,000                                  | 219.89                  | 29,028,690,000.00        |
| 2     | Non-Institutional Investors (More than ₹ 300,000/- to ₹ 1,000,000/-) | 10,179                 | 32,090,000                   | 141,000                                  | 227.59                  | 4,330,879,000.00         |
| 3     | Non-Institutional Investors (More than ₹ 1,000,000/-)                | 12,868                 | 106,241,000                  | 282,000                                  | 376.74                  | 14,342,535,000.00        |
| 4     | Qualified Institutional Bidders (excluding Anchors Investors)        | 72                     | 81,249,000                   | 558,000                                  | 145.61                  | 10,968,615,000.00        |
| 5     | Market Maker                                                         | 1                      | 150,000                      | 150,000                                  | 1.00                    | 20,250,000.00            |
|       | <b>Total</b>                                                         | <b>130,644</b>         | <b>434,783,000</b>           | <b>2,109,000</b>                         | <b>206.16</b>           | <b>58,690,969,000.00</b> |

**Final Demand**

**A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:**

| Sr. No. | Bid Price | No. of Equity Shares | % to Total | Cumulative Share Total | Cumulative % of Total |
|---------|-----------|----------------------|------------|------------------------|-----------------------|
| 1       | 128       | 562,000              | 0.12       | 562,000                | 0.12                  |
| 2       | 129       | 36,000               | 0.01       | 598,000                | 0.12                  |
| 3       | 130       | 209,000              | 0.04       | 807,000                | 0.17                  |
| 4       | 131       | 28,000               | 0.01       | 835,000                | 0.17                  |
| 5       | 132       | 69,000               | 0.01       | 904,000                | 0.19                  |

|   |              |                    |               |             |        |
|---|--------------|--------------------|---------------|-------------|--------|
| 6 | 133          | 73,000             | 0.02          | 977,000     | 0.20   |
| 7 | 134          | 190,000            | 0.04          | 1,167,000   | 0.24   |
| 8 | 135          | 477,278,000        | 99.76         | 478,445,000 | 100.00 |
|   | <b>Total</b> | <b>478,445,000</b> | <b>100.00</b> |             |        |

**The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE Limited on Friday, July 03, 2026.**

**1) Allocation to Individual Investors (After Rejections):** The Basis of Allotment to the Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹ 135 per equity shares, was finalized in consultation with BSE. The category was subscribed by 215.35 times i.e. for 210,612,000 Equity Shares. Total number of shares allotted in this category is 978,000 Equity Shares to 489 successful applicants. The category wise details of the Basis of Allotment as under:

| Sr No | No. of Shares applied for (Category wise) | Number of Applications Received | % to Total    | Total No. of Equity Shares Applied | % to Total    | Number of Shares Allotted to Applicant | Ratio     | Total Number of shares Allocated/ Allotted |
|-------|-------------------------------------------|---------------------------------|---------------|------------------------------------|---------------|----------------------------------------|-----------|--------------------------------------------|
| 1     | 2,000                                     | 105,306                         | 100.00        | 210,612,000                        | 100.00        | 2,000                                  | 20 : 4307 | 978,000                                    |
|       | <b>TOTAL</b>                              | <b>105,306</b>                  | <b>100.00</b> | <b>210,612,000</b>                 | <b>100.00</b> |                                        |           | <b>978,000</b>                             |

**2) Allocation to Non-Institutional Investors (More than ₹ 300,000/- to ₹ 1,000,000/-) (After Rejections):** The Basis of Allotment to Other than Individual Investors (More than ₹ 300,000/- to ₹ 1,000,000/-), who have bid at Issue Price of ₹ 135/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 225.45 times i.e. for 31789,000. Equity Shares. The total number of shares allotted in this category is 1,41,000 Equity Shares to 47 successful applicants. The category wise details of the Basis of Allotment are as under:

| Sr No | No. of Shares applied for (Category wise) | Number of Applications Received | % to Total    | Total No. of Equity Shares Applied | % to Total    | Number of Shares Allotted to Applicant | Ratio     | Total Number of shares Allocated/ Allotted |
|-------|-------------------------------------------|---------------------------------|---------------|------------------------------------|---------------|----------------------------------------|-----------|--------------------------------------------|
| 1     | 3000                                      | 9,392                           | 93.17         | 28,176,000                         | 88.63         | 3,000                                  | 44 : 9392 | 132,000                                    |
| 2     | 4000                                      | 303                             | 3.01          | 1,212,000                          | 3.81          | 3,000                                  | 1 : 303   | 3,000                                      |
| 3     | 5000                                      | 111                             | 1.10          | 555,000                            | 1.75          | 3,000                                  | 1 : 111   | 3,000                                      |
| 4     | 6000                                      | 79                              | 0.78          | 474,000                            | 1.49          | 3,000                                  | 0 : 79    | 0                                          |
| 5     | 7000                                      | 196                             | 1.94          | 1,372,000                          | 4.32          | 3,000                                  | 1 : 196   | 3,000                                      |
|       | <b>Total</b>                              | <b>10,081</b>                   | <b>100.00</b> | <b>31,789,000</b>                  | <b>100.00</b> |                                        |           | <b>141,000</b>                             |

Continue From Next Page...

| <div>भारत भूषण फाइनैस एंड कमोडिटी ब्रोकर्स लिमिटेड</div> <div>(CIN-L67120DL1992PLC049038)</div> <div>पंजीकृत कार्यालय: 503, सहित डाउंस, 3 टॉलस्टीय मार्ग, कर्नाट कोस, नई दिल्ली – 110001</div> <div>दूरभाष संख्या: 011-48600800; ईमेल: <a href="mailto:commodities@bharatbushan.com">commodities@bharatbushan.com</a></div> <div>वेबसाइट: <a href="http://www.bbinvestments.in">www.bbinvestments.in</a></div>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
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| <div><b>रोयल्वारकों के लिए सूचना</b></div> <div><b>भौतिक शेयरों के हस्तांतरण और डिमटेरियलाइजेशन के लिए विशेष विंडो</b></div> <div>निवेशकों की सूचना के लिए, एसईबीआई ने अपने परिपत्र संख्या HO/38/13/11(2)2026-MIRSD-PDD/3750/2026 दिनांक 30 जनवरी, 2026 के माध्यम से <b>5 फरवरी, 2026 से 4 फरवरी, 2027</b> तक 1 (एक) वर्ष की अवधि के लिए भौतिक शेयरों के हस्तांतरण और डिमटेरियलाइजेशन ("डीमटी") के लिए एक और विशेष विंडो खोलने का निर्णय लिया है।</div> <div>यह सूचना उन निवेशकों के लिए उपलब्ध है जिन्होंने <b>1 अगस्त, 2019 से पहले भौतिक शेयर खरीदे थे</b> और <b>(क) शेयरों के हस्तांतरण के लिए आवेदन नहीं किया था, (ख) शेयरों के हस्तांतरण के लिए आवेदन किया था, लेकिन दस्तावेजों /प्रक्रिया/ या किसी अन्य कारण से उन्हें अस्वीकार कर दिया था</b>, वापस कर दिया गया या उन पर कार्रवाई नहीं की गई। कृपया ध्यान दें कि इस विशेष अवधि के तहत केवल उन्ही अनुसूचों पर विचार किया जाएगा जिनके साथ मूल शेयर प्रमाणपत्रों, हस्तांतरण विवेक और संबंधित सहायक दस्तावेज संलग्न हैं।</div> <div>उपरोक्त मामले से संबंधित किसी भी प्रश्न के लिए, रोयल्वारकों से अनुरोध है कि वे कंपनी के रजिस्ट्रार और शेयर हस्तांतरण एजेंट ("आरटीए") से संपर्क करें, जिसका कार्यालय 205–208, अनाकरली कॉम्प्लेक्स, झोखाना एक्सटेंशन, नई दिल्ली – 110055 में स्थित है: <a href="mailto:ra@alankit.com">ra@alankit.com</a> पर ईमेल भेजकर, या वे कंपनी से <a href="mailto:commodities@bharatbushan.com">commodities@bharatbushan.com</a> पर संपर्क कर सकते हैं।</div> <div>उपरोक्त जानकारी कंपनी की वेबसाइट <a href="http://bharatbushan.com/">http://bharatbushan.com/</a>, पर भी उपलब्ध कराई जाएगी।</div> |
| <div><b>भारत भूषण फाइनैस एंड कमोडिटी ब्रोकर्स लिमिटेड के लिए हस्ताक्षर /—</b></div> <div><b>अल्प पंचाल</b></div> <div><b>कंपनी सचिव एवं मनुपाल अधिकारी</b></div> <div><b>M.No.: A76192</b></div>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <div><b>स्थान<span> </span>: नई दिल्ली</b></div> <div><b>दिनांक: 06/07/2026</b></div>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |

| <div>फॉर्म नं</div> <div>(विनियम 33(2) देखें)</div>                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>कार्यालय-वसूली अधिकारी – I / II</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>ऋण वसूली अधिकरण दिल्ली (डीआरटी1)</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>द्यौधी मंजिल, जीवन तारा बिल्डिंग, संसद मार्ग, नई दिल्ली-110001</b>                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>ऋण वसूली एवं दिवाल्यापान अधिनियम, 1983 के साथ पठित आयकर अधिनियम, 1961 की दूसरी अनुसूची के नियम 53 के तहत बिक्री उद्घोषणा के निपटान के लिए नोटिस।</b>                                                                                                                                                                                                                                                                                                                                                     |
| <b>टीआरसी / 553 / 2023</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>01-04-2026</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>पंजाब नेशनल बैंक बनाम अंकुर भरीन और अन्य</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>सेवा में,</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>(सीडी) 1</b> अंकुर भरीन, पिता: तेजेंद्र कुमार भरीन, निवासी: डब्ल्यूजेड 3ए, भुतल, स्ट्रीट नंबर 7, न्यू महावीर नगर, एल 3 ब्लॉक, नई दिल्ली – 110018। कार्यालय <span> </span> : एक्सप्रेस सर्विसेज प्राइवेट लिमिटेड, लेवल एक, टॉवर बी और सी, दूसरी मंजिल, ग्रैन बुलेवार्ड, प्लॉट नंबर बी-9/ए, सेक्टर-62, नोएडा, उत्तर प्रदेश – 201301                                                                                                                                                                        |
| <b>(सीडी2)</b> पूजा अबोल, पति: अंकुर भरीन, निवासी: डब्ल्यूजेड 3ए, भुतल, स्ट्रीट नंबर 7, न्यू महावीर नगर, एल 3 ब्लॉक, नई दिल्ली – 110018। साथ ही: कोटक महिंद्रा बैंक लिमिटेड, अक्सिस्टेंट मैनेजर, अंबादीप बिल्डिंग, 7वीं मंजिल, 14, कस्तूरबा गांधी मार्ग, नई दिल्ली – 110001                                                                                                                                                                                                                                 |
| <b>(सीडी3)</b> सुमन गुप्ता, पति: रमेश चंद, निवासी: 14, ओल्ड अनाकरली, कृष्णा नगर के पास, दिल्ली – 110051                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>(सीडी4)</b> बालाजी हाई-टेक कंस्ट्रक्शन प्राइवेट लिमिटेड, अपने डायरेक्टर सचिन दत्ता के माध्यम से, रजिस्टर्ड ऑफिस: डी-3, विवेक विहार, दिल्ली – 110095। साथ ही: ए-65, 56, शॉप नंबर एलजी-5, लोअर ग्राउंड, गली नंबर 17, मधु विहार, नई दिल्ली – 110092। एडमिन ऑफिस: श्री बालाजी रेजिडेंसी, प्लॉट नंबर 9, मॉल रोड, अहिंसा खंड-II, इंदिरापुरम, गाजियाबाद, उत्तर प्रदेश – 201010।                                                                                                                                 |
| जबकि यह ऋण वसूली न्यायाधिकरण दिल्ली (डीआरटी 1) के पीठासीन अधिकारी ने अंकुर भरीन और अन्य को 20/02/2020 को जारी वसूली प्रमाणपत्र के तहत आवेदक बैंक/विंतीय संस्थान को रु.22.12.135.00 (बाईस लाख बारह हजार एक सौ पैंतीस रुपये मात्र)की राशि, साथ ही 04/08/2016 से वसूली तक 10.25% की दर से पेइंटेडलाइट (मुकदमे के दौरान का) और भविष्य का ब्याज और रु. 24,000.00 का खर्च चुकाने का आदेश दिया था, और चूंकि उस राशि का भुगतान नहीं किया गया है, इसलिए नीचे बताई गई अवल/ अवल संपत्ति की बिक्री का आदेश दिया गया है। |
| 2. आपको सूचित किया जाता है कि बिक्री की उद्घोषणा तैयार करने और उसकी शर्तों को निपटाने के लिए दिनांक 13.07.2026 को प्रातः 10.30 बजे समय तक किया गया है। आपसे अनुरोध है कि उस संपत्तियों या उसके किसी हिस्से से जुड़ी किसी भी अधिभार , शुल्क, दावे या देनदारियों को अधोहस्ताक्षरी के ध्यान में लाएं।                                                                                                                                                                                                          |
| <b>संपत्ति का विशिष्ट विवरण</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| प्लॉट नंबर 14,सेक्टर-2, एबीईएस इंडीमियरिंग कॉलेज के पीछे, एचएच-24, क्रॉसिंग रिपब्लिक, गाजियाबाद, उत्तर प्रदेश में स्थित "कॉन्ट्रर हाइट्स" प्रोजेक्ट में टावर एएचए/बी की तीसरी मंजिल पर फ्लैट/अपार्टमेंट नंबर 304 (2 बीएचके )                                                                                                                                                                                                                                                                                |
| इस दिनांक: 01.04.2026 को मेरे हस्ताक्षर और न्यायाधिकरण की मुहर के तहत दिया गया।                                                                                                                                                                                                                                                                                                                                                                                                                             |

| <div>हस्ताक्षर /—</div> <div>निर्वाचन शर्मा</div> <div><b>वसूली अधिकारी- II</b></div> <div><b>ऋण वसूली न्यायाधिकरण, दिल्ली (डीआरटी 1)</b></div> |
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| <div></div> <div>समसायिक अध्ययन केंद्र</div> |
|-------------------------------------------------------------------------------------------------------------------------------|
| <b>प्रधानमंत्री संग्रहालय एवं पुस्तकालय</b>                                                                                   |
| <b>द्वारा आयोजित</b>                                                                                                          |
| <b>सार्वजनिक व्याख्यान</b>                                                                                                    |
| <b>ऑल द वर्ल्ड्स एन स्ट्रेज:</b>                                                                                              |
| <b>पॉलिटिक्स, प्रॉटेस्ट एंड पावर</b>                                                                                          |
| <b>में</b>                                                                                                                    |
| <b>आप सादर आमंत्रित हैं।</b>                                                                                                  |
| <b>वक्ता – प्रो. स्वाति पाल</b>                                                                                               |
| <b>प्राचायां, जानकी देवी मेमोरियल कॉलेज, दिल्ली विश्वविद्यालय</b>                                                             |
| <b>दिर्नांक<span> </span>: 07 जुलाई 2026, समय: अपराह्न 3.00 बजे</b>                                                           |
| <b>स्थल:</b>                                                                                                                  |
| <b>संगोष्ठी कक्ष, पुस्तकालय भवन</b>                                                                                           |
| <b>प्रधानमंत्री संग्रहालय एवं पुस्तकालय</b>                                                                                   |
| <b>तीन मूर्ति भवन, नई दिल्ली</b>                                                                                              |
| <b>सभी का स्वागत है।</b>                                                                                                      |
| <b>आमंत्रण प्राप्त करने के लिए हमें ईमेल करें: <a href="mailto:rajnishpmml@gmail.com">rajnishpmml@gmail.com</a></b>           |
| <b>cbc09142/11/0017/2627</b>                                                                                                  |

| <div>फॉर्म नं</div> <div>(विनियम 33(2) देखें)</div>                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
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| <b>रजि ए/डी , दस्ती द्वारा ऐसा न करने पर प्रकाशन द्वारा।</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>कार्यालय-वसूली अधिकारी- I / II</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>ऋण वसूली अधिकरण दिल्ली (डीआरटी1)</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>द्यौधी मंजिल,जीवन तारा बिल्डिंग, संसद मार्ग, नई दिल्ली-110001</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>ऋण वसूली एवं दिवाल्यापान अधिनियम, 1983 के साथ पठित आयकर अधिनियम, 1961 की दूसरी अनुसूची के नियम 53 के तहत बिक्री उद्घोषणा के निपटान के लिए नोटिस।</b>                                                                                                                                                                                                                                                                                                                                                                     |
| <b>टीआरसी / 367 / 2023</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>24-04-2026</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>पंजाब नेशनल बैंक बनाम श्रीमती आरती मल्होत्रा</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>सेवा में,</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>(सीडी 1)</b> श्रीमती आरती मल्होत्रा, पत्नी विनय मल्होत्रा, ऑफिस का पता: ग्रीनएडब्ल्यू इंडिया प्राइवेट लिमिटेड (टीएम अक्सिस्टेंट), आइटएल सेल बिल्डिंग 8वी, 7वीं मंजिल, डीएलएफ साइबर सिटी, एचएएस –2, गुडगांव, हरियाणा-122002.                                                                                                                                                                                                                                                                                              |
| साथ ही पता: प्लॉट नंबर 89, दूसरी मंजिल, पॉकेट-4, सेक्टर-25, रोहिणी, दिल्ली-110085                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| विनय मल्होत्रा, पुत्र सोम नाथ मल्होत्रा, पता: प्लॉट नंबर 89, दूसरी मंजिल, पॉकेट-4, सेक्टर-25, रोहिणी, दिल्ली-110085                                                                                                                                                                                                                                                                                                                                                                                                         |
| रविंदर सिंह यादव, पुत्र महेंद्र सिंह, पता: श्री बालाजी नगर, यस बैंक के पास, गंढी हसाई, तहसील और जिला रेवाड़ी, हरियाणा। ऑफिस का पता: कंसस कंसल्टिंग ग्रुप प्राइवेट लिमिटेड, 606, 5वीं मंजिल, विंगुड ट्रेड सेंटर, रोहिणा रोड, सेक्टर-49, गुडगांव-122001।                                                                                                                                                                                                                                                                      |
| श्री बालाजी हाई-टेक कंस्ट्रक्शन प्राइवेट लिमिटेड, अपने डायरेक्टर – सचिन दत्ता के माध्यम से, डी –3, विवेक विहार, दिल्ली-110092, साथ ही पता: ए –55, 56, दुकान नंबर एलजी –5, लोअर ग्राउंड, गली नंबर 17, मधु विहार, दिल्ली-110092 साथ ही पता: श्री बालाजी रेजिडेंसी, प्लॉट नंबर 9, मॉल रोड, अहिंसा खंड-II, इंदिरापुरम, गाजियाबाद, उत्तर प्रदेश 201010                                                                                                                                                                           |
| जबकि यह ऋण वसूली न्यायाधिकरण दिल्ली (डीआरटी 1) के पीठासीन अधिकारी ने श्रीमती आरती मल्होत्रा और अन्य को 05/10/2023 को जारी वसूली प्रमाणपत्र के तहत आवेदक बैंक/ वित्तीय संस्थान को रु. 65.87,833.00 (षांठ लाख सत्तासी हजार आठ सौ तैंतीस रुपये मात्र) की राशि, साथ ही 04/08/2016 से वसूली तक 13.५% की दर से पेइंटेडलाइट (मुकदमे के दौरान का) और भविष्य का ब्याज और रु.0 (केवल) का खर्च चुकाने का आदेश दिया था, और चूंकि उस राशि का भुगतान नहीं किया गया है, इसलिए नीचे बताई गई अवल/ अवल संपत्ति की बिक्री का आदेश दिया गया है। |
| 2. आपको सूचित किया जाता है कि बिक्री की उद्घोषणा तैयार करने और उसकी शर्तों को निपटाने के लिए दिनांक 24.07.2026 को प्रातः 10.30 बजे समय तत किया गया है। आपसे अनुरोध है कि उस संपत्तियों या उसके किसी हिस्से से जुड़ी किसी भी अधिभार , शुल्क, दावे या देनदारियों को अधोहस्ताक्षरी के ध्यान में लाएं।                                                                                                                                                                                                                          |
| <b>संपत्ति का विशिष्ट विवरण</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| प्लॉट नंबर 14,सेक्टर-2, एबीईएस इंडीमियरिंग कॉलेज के पीछे, एचएच-24, क्रॉसिंग रिपब्लिक, गाजियाबाद, उत्तर प्रदेश में स्थित "कॉन्ट्रर हाइट्स" प्रोजेक्ट में टावर एएचए/बी की पहली मंजिल पर अपार्टमेंट नंबर 106 (4 बीएचके )                                                                                                                                                                                                                                                                                                       |
| इस दिनांक: <b>24.04.2026 को मेरे हस्ताक्षर और न्यायाधिकरण की मुहर के तहत दिया गया।</b>                                                                                                                                                                                                                                                                                                                                                                                                                                      |

| <div>हस्ताक्षर /—</div> <div>निर्वाचन शर्मा</div> <div><b>वसूली अधिकारी- II</b></div> <div><b>ऋण वसूली न्यायाधिकरण, दिल्ली (डीआरटी 1)</b></div> |
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| <div>फॉर्म नं. आईएनसी-26</div> <div>[कंपनी (निगमन) नियमावली, 2014 के नियम 30 के अनुसार में]</div>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
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| कंपनी के पंजीकृत कार्यालय को एक राज्य से दूसरे राज्य में बदलने के लिए समाचार पत्र में प्रकाशित किया गया था                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>क्षेत्रीय निदेशक, उत्तरी क्षेत्र के समक्ष</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) और कंपनी (निगमन) नियमावली, 2014 के नियम 30 के उप-नियम (5) के खंड (क) के मामले में                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| तथा                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| अजयमेरु मेटल्स प्राइवेट लिमिटेड, जिसका पंजीकृत कार्यालय 393, गली नं. 5, गोविंद पुरी, नई दिल्ली, दिल्ली-110019 भारत पर स्थित है, के मामले में                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| ..... याचिकाकारों                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| एतद्वारा आम जनता को सूचित किया जाता है कि "रा.र.क्षेत्र दिल्ली" से बदलकर "उत्तर प्रदेश राज्य" में उसके पंजीकृत कार्यालय को परिवर्तित करने के लिए कंपनी को सक्षम बनाने के लिए दिनांक 11.05.2026 को आयोजित अस्थाधार आमसभा में पारित विशेष प्रस्ताव के अनुसार कंपनी के मेमोरेंडम ऑफ एसोसिएशन के परिवर्तन को पृष्ठ के लिए कम्पनी अधिनियम, 2013 की धारा 13 के अंतर्गत आवेदक कंपनी केंद्र सरकार के पास आवेदन करने का प्रस्ताव करती है।                                                                                                                                                                                                                                                |
| कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होता हो, वे अपनी आपत्ति उठअ-21 पोर्टल ( <a href="http://www.mca.gov.in">www.mca.gov.in</a> ) पर निवेदन शिकायत फॉर्म भरकर प्रस्तुत कर सकते हैं अथवा उसके पंजीकृत कार्यालय: 393, गली नं. 5, गोविंद पुरी, नई दिल्ली, दिल्ली-110019 भारत में आवेदक कंपनी को उसकी एक प्रति के साथ इस सूचना के प्रकाशन की तिथि से चौदह दिनों के भीतर अपने हित की प्रकृति तथा आपत्ति के कारणों का उल्लेख करते हुए एक शपथ पत्र द्वारा समर्थित अपनी आपत्ति क्षेत्रीय निदेशक को उनके पते: बी-2 विंग, 2 रा तल, पर्यावरण भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 में जमा करें या जमा कराएं या पंजीकृत धक से भेजें: |
| आवेदक की ओर से और उनके लिए                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>हस्ता./—</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>प्रदीप सिंह मेहता</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>(निदेशक)</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>डीआईएन: 00562481</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>दिनांक: 04.07.2026</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>स्थान: दिल्ली</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |

| <div><div><div><div><div><div></div></div></div><div><div><div><span></span></div></div><div><div>YES BANK</div></div></div></div></div><div>शाखा कर्वाहिन – यस बैंक लिमिटेड , उत्तरी क्षेत्र कापिडत कार्यालय</div><div>बुलुव तल, मेस टावर, सेक्टर-16बी, नोएडा-201301</div></div>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
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| <b>अवल सभ्यतितां की विडिी हेतु विडिी सूचना</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| वित्तीय आसितियों का प्रतिभूतिकरण और पुनर्गठन तथा हित प्रवर्तन अधिनियम, 2002 के साथ पडितर प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 8(6) के परंतुक के तहत आसितियों की विडिी के लिए ई-नीलामी विडिी सूचना                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| एतद्वारा सर्वसाधारण को और विशेष रूप से कर्जदार(रों) तथा गारंटर(रों) को सूचना दी जाती है कि प्रतिभूति लेनदार के पास बंक/भूमालि नीचे वर्णित अवल सभ्यति, जिसका मौलिक कर्मा यस बैंक लिमिटेड अर्थात प्रतिभूत लेनदार के प्राधिकृत अधिकारी द्वारा लिया जा चुका है, प्रतिभूत लेनदार की (1) <b>मैसर्स अतिथि मेडकल बुस प्राइवेट लिमिटेड, इसके निदेशक के माध्यम से (कर्जदार), (2) सुश्री जया तिवारी पुत्री विनोद कुमार तिवारी (गारंटर और बंकदायता)</b> और (3) <b>श्री कैलाश सिंह पुत्र श्री राज नंदन (गारंटर)</b> की तरफ 21 मार्च, 2023 तक बकाया राशि <b>रु. 1,05,90,646.65/- (एक करोड़ पांच लाख नित्याने हजार छह सौ छियासी रुपये और पैंसठ पैसे मात्र)</b> उस पर संविदा तल पर आगे ब्याज तथा प्रमारों सहित की वसूली के लिए 23-07-2026 को <b>"जैसी है वहां है", "जो है वही है"</b> आधार पर देवी जाएगी। <b>सुरक्षित मूल्य रु. 48,80,000/- (रुपय छियासीस लाख अस्सी हजार मात्र) तथा बरोहर राशि जमा रु. 4,88,000/- (रुपय चार लाख अड़स्र हजार मात्र) होगी।</b> |
| <b>सभ्यति का वर्णन</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>कार्यालय संख्या एसएफ66 द्वितीय तल, सुपर बिल्ड-एच एरिया 279 वर्ग फीट (26.929 वर्ग मीटर), नजूल के एक हिस्से पर निर्मित, जो अब बूखंड संख्या जी/4, सिविल स्टेशन है, जो लाता बहादुर शाहजी मार्ग, इलाहाबाद में स्थित है, जो बोलाना नंबर 507/40, लाता बहादुर शाहजी मार्ग, इलाहाबाद की है जिससे 1। सीमाएं – पूरुब– आम तारा, पश्चिम– अन्य सभ्यति, उत्तर– अन्य सभ्यति, दक्षिण– दुकान नंबर 08एएचए</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>ई-नीलामी की तिथि एवं समय<span> </span>: 23-07-2026 पूर्वा. 11.00 बजे से अप. 2.00 बजे तक 5 मिनट प्रत्येक के वित्सांरों के साथ वित्त जमा करने हेतु अनिम तिथि<span> </span>: 21-07-2026 अप. 05.00 बजे तक सभ्यति के निरक्षण की तिथि एवं समय<span> </span>: 17-07-2026 पूर्वा. 11.00 बजे से अप. 2.00 बजे तक</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| बिक्री के वित्तनु नियमों एवं शर्तों के लिए, कृपया प्रतिभूत लेनदार की वेबसाइट नामतः <a href="http://www.yesbank.in">www.yesbank.in</a> में उपलब्ध कराया गया लिंक <a href="http://www.yesbank.in/about-us/media-auction-property">www.yesbank.in/about-us/media-auction-property</a> देखें। निविदा दस्तावेज/ई-बिडिंग कटलॉग प्राप्त करने में अथवा अवल सभ्यतियों/प्रतिभूत आसितियों के निरक्षण में किसी कतिनाई की स्थिति में तथा किसी पुष्टतात्र के लिए, कृपया – यस बैंक लिमिटेड का ब्याज और रु.0 (केवल) का खर्च चुकाने का आदेश दिया था, और चूंकि उस राशि का भुगतान नहीं किया गया है, इसलिए नीचे बताई गई अवल/ अवल संपत्ति की बिक्री का आदेश दिया गया है।                                                                                                                                                                                                                                                                                          |
| 2. आपको सूचित किया जाता है कि बिक्री की उद्घोषणा तैयार करने और उसकी शर्तों को निपटाने के लिए दिनांक 24.07.2026 को प्रातः 10.30 बजे समय तत किया गया है। आपसे अनुरोध है कि उस संपत्तियों या उसके किसी हिस्से से जुड़ी किसी भी अधिभार , शुल्क, दावे या देनदारियों को अधोहस्ताक्षरी के ध्यान में लाएं।                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>संपत्ति का विशिष्ट विवरण</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| प्लॉट नंबर 14,सेक्टर-2, एबीईएस इंडीमियरिंग कॉलेज के पीछे, एचएच-24, क्रॉसिंग रिपब्लिक, गाजियाबाद, उत्तर प्रदेश में स्थित "कॉन्ट्रर हाइट्स" प्रोजेक्ट में टावर एएचए/बी की पहली मंजिल पर अपार्टमेंट नंबर 106 (4 बीएचके )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| इस दिनांक: <b>24.04.2026 को मेरे हस्ताक्षर और न्यायाधिकरण की मुहर के तहत दिया गया।</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |

| <div>हस्ताक्षर /—</div> <div>निर्वाचन शर्मा</div> <div><b>वसूली अधिकारी- II</b></div> <div><b>ऋण वसूली न्यायाधिकरण, दिल्ली (डीआरटी 1)</b></div> |
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| <b>कच्चा सूचना</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| चरसिंह IV के अनुसार सूचना हित (प्रवर्तन) नियम, 2002 के नियम 8(1) के साथ पठित जबकि, अधोहस्ताक्षरी ने वित्तीय परिसंपत्तियों के प्रतिनिधित्वण और पुनर्निर्माण और प्रतिभूति हित अधिनियम, 2002 के प्रवर्तन के तहत परिसर बैंक के प्राधिकृत अधिकारी होने के नाते और प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 3, 8 और 9 के साथ पठित धारा 13(2) के तहत प्रदत्त संपत्तियों के प्रयोग में, जकारागरी, गारंटर, हाइड्रोवेल्डर और बंककर्ता अनिवार्य 1 मेसर्स अटलकरी एप्टोटेक प्राइवेट लिमिटेड (अवधारण), बंककर्ता एवं हाइपोथेक्रेटर), इस्त्रम निदेशक के माध्यम से, दिवाला पंजीकृत कार्यालय: सेंट मेरी पब्लिक स्कूल, मोहन गां, हावर-204101, उत्तर प्रदेश, साथ ही (क) प्रथम तल, 5181-82, लाहौरी गेट नया बजार, नई दिल्ली, दिल्ली-110006, (ख) एक-16, प्रथम तल, प्रीत विहार, दिल्ली-110092, (ग) ग्राम-महानुपुर बस्ती, तहसील-सासनी, हावर-204216, उत्तर प्रदेश. 2 श्रीमती उर्मिला अग्रवाल (निदेशक, बंककर्ता एवं गारंटर), सीकना पान गरी, हावरत, उत्तर प्रदेश-204101, 3. श्री पुनीत अग्रवाल (निदेशक एवं गारंटर), सेंट मेरी पब्लिक स्कूल, मोहन गां, हावर-204101, उत्तर प्रदेश. 4. श्री जया गोपाल गुप्ता (निदेशक, बंककर्ता एवं गारंटर), एफा-3-5, कृष्णा नगर, दिल्ली-110051 को दिनांक 22.04.2026 को एक नया नौदरत जारी किया गया था। जिसमें उक्त सूचना के माध्यम से उपर्युक्त क्रमांक 1 से 4 तक के संबंधित व्यक्तियों को संतुष्ट रूप से तथा प्रुशक-प्रुशक रूप से यह आवतान किया गया था कि वे दिनांक 31.03.2026 तक येन बकाया राशि रु.41,75,85,122.27 (रुपये इकतासीस करोड पचासह लाख पचासी हजार एक सौ बाईस और सातानई पैसे मात्र) (जिसने 31.03.2026 तक लागू ब्याज (समिलित है) तथा दिनांक 01.04.2026 से अनिम भुगतान की तिथि तक उस देय समस्त आगामी ब्याज एवं अन्य सभी प्रमारों सहित, यदि कोई समवायित जमा (क्रेडिट) हो तो उसे स्टार्टर, उस पर भुगतान की तिथि तक देय देय आगामी ब्याज एवं अन्य प्रमारों सहित, और कोई समवायित जमा (क्रेडिट) हो तो उसे स्टार्टर, उस पर भुगतान की तिथि तक देय देय आगामी ब्याज एवं अन्य सभी प्रमारों सहित, और कोई समवायित जमा (क्रेडिट) हो तो उसे स्टार्टर, उस पर भुगतान की तिथि तक देय देय आगामी ब्याज एवं अन्य सभी प्रमारों सहित, और कोई समवायित जमा (क्रेडिट) हो तो उसे स्टार्टर, उस पर भुगतान की तिथि तक देय देय आगामी ब्याज एवं अन्य सभी प्रमारों सहित के अनिम होगा। |
| <b>अवल सभ्यति का विवरण</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 1. संबंधित संप. 1 की समस्त वर्तमान एवं भविी वास्तु परिसंपत्तियों तथा वर्तनी को छोड़कर समस्त वर्तमान एवं भविी वर्तन स्थानी परिसंपत्तियों।                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| 2. सभ्यति – 1. पाट-1 – अवल संपत्ति का यह समस्त भाग एवं खंड जोकि खरार संख्या 105 ति. के भाग में, ग्राम विंगपुर, हावरत अनाज मंडी के निकट, तहसील एवं जिला हावरत में स्थित है, जिसका क्षेत्रफल 770 वर्ग मीटर है तथा जो श्रीमती उर्मिला अग्रवाल, पत्नी श्री सनेन्द्र कुमार अग्रवाल के स्वाधिकाराम है। उक्त संपत्ति के साथ मनन के सामान्य क्षेत्रों के उपयोग का अधिकार, उत्तर चौचावर, उत्तर निकारी, चौचावरनी तथा अन्य सुविधाओं एवं उपलुब्धताओं, पवेट/पुबित/कायालय परिसर में अथवा उस पर स्थित या उससे संबंधित अथवा उससे जुड़े वर्तमान एवं भविी सभी सुविधाओं एवं उपलुब्धताओं के उपयोग का अधिकार, सुलुभिकार (इंजमैटरी अधिकार) तथा वर्तमान एवं भविी सभी फिकरवर एवं फिडरिय सहित। सीमाएं इस प्रकार हैं – पूरु- जवन्नी प्रतार की भूमि, पश्चिम- मदन मोहन की भूमि, दक्षिण- 15 कीट बीड़ा रस्ता तथा उत्तर- अटोके कुमार अग्रवाल एवं अन्य की भूमि                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| संपत्ति संप. – 2. पाट-2 – अवल संपत्ति का यह समस्त भाग एवं खंड जोकि खरार संख्या 105 ति. के भाग में, ग्राम विंगपुर, हावरत अनाज मंडी के निकट, तहसील एवं जिला हावरत में स्थित है, जिसका क्षेत्रफल 770 वर्ग मीटर है तथा जो श्रीमती उर्मिला अग्रवाल, पत्नी श्री सनेन्द्र कुमार अग्रवाल के स्वाधिकाराम है। उक्त संपत्ति के साथ मनन के सामान्य क्षेत्रों के उपयोग का अधिकार, उत्तर चौचावर, उत्तर निकारी, चौचावरनी तथा अन्य सुविधाओं एवं उपलुब्धताओं, पवेट/पुबित/कायालय परिसर में अथवा उस पर स्थित या उससे संबंधित अथवा उससे जुड़े वर्तमान एवं भविी सभी सुविधाओं एवं उपलुब्धताओं के उपयोग का अधिकार, सुलुभिकार (इंजमैटरी अधिकार) तथा वर्तमान एवं भविी सभी फिकरवर एवं फिडरिय सहित। सीमाएं इस प्रकार हैं – पूरु- जवन्नी प्रतार की भूमि, पश्चिम- मदन मोहन की भूमि, दक्षिण- 15 कीट बीड़ा रस्ता तथा उत्तर- अटोके कुमार अग्रवाल एवं अन्य की भूमि                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| संपत्ति संप. – 3. पाट-3 – अवल संपत्ति का यह समस्त भाग एवं खंड जोकि खरार संख्या 105 ति. के भाग में, ग्राम विंगपुर, हावरत अनाज मंडी के निकट, तहसील एवं जिला हावरत में स्थित है, जिसका क्षेत्रफल 766.20 वर्ग मीटर है तथा जो श्रीमती उर्मिला अग्रवाल, पत्नी श्री सनेन्द्र कुमार अग्रवाल के स्वाधिकाराम है। उक्त संपत्ति के साथ मनन के सामान्य क्षेत्रों के उपयोग का अधिकार, उत्तर चौचावर, उत्तर निकारी, चौचावरनी तथा अन्य सुविधाओं एवं उपलुब्धताओं, पवेट/पुबित/कायालय परिसर में अथवा उस पर स्थित या उससे संबंधित अथवा उससे जुड़े वर्तमान एवं भविी सभी सुविधाओं एवं उपलुब्धताओं के उपयोग का अधिकार, सुलुभिकार (इंजमैटरी अधिकार) तथा वर्तमान एवं भविी सभी फिकरवर एवं फिडरिय सहित। सीमाएं इस प्रकार हैं – पूरु- जवन्नी प्रतार की भूमि, पश्चिम- मदन मोहन की भूमि, दक्षिण- 15 कीट बीड़ा रस्ता तथा उत्तर- अटोके कुमार अग्रवाल एवं अन्य की भूमि                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| संपत्ति संप. – 4. पाट-4 – अवल संपत्ति का यह समस्त भाग एवं खंड जोकि खरार संख्या 105 ति. के भाग में, ग्राम विंगपुर, हावरत अनाज मंडी के निकट, तहसील एवं जिला हावरत में स्थित है, जिसका क्षेत्रफल 83.50 वर्ग मीटर है तथा जो श्रीमती उर्मिला अग्रवाल, पत्नी श्री सनेन्द्र कुमार अग्रवाल के स्वाधिकाराम है। उक्त संपत्ति के साथ मनन के सामान्य क्षेत्रों के उपयोग का अधिकार, उत्तर चौचावर, उत्तर निकारी, चौचावरनी तथा अन्य सुविधाओं एवं उपलुब्धताओं, पवेट/पुबित/कायालय परिसर में अथवा उस पर स्थित या उससे संबंधित अथवा उससे जुड़े वर्तमान एवं भविी सभी सुविधाओं एवं उपलुब्धताओं के उपयोग का अधिकार, सुलुभिकार (इंजमैटरी अधिकार) तथा वर्तमान एवं भविी सभी सुविधाओं एवं उपलुब्धताओं के उपयोग का अधिकार, सुलुभिकार (इंजमैटरी अधिकार) तथा वर्तमान एवं भविी सभी फिकरवर एवं फिडरिय सहित। सीमाएं इस प्रकार हैं – पूरु- जवन्नी प्रतार की भूमि, पश्चिम- मदन मोहन की भूमि, दक्षिण- 15 कीट बीड़ा रस्ता तथा उत्तर- बहादुरा की भूमि                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| संपत्ति संप. – 1. पाट-5 – अवल संपत्ति का यह समस्त भाग एवं खंड जोकि खरार संख्या 102 ति. के भाग में, ग्राम विंगपुर, हावरत अनाज मंडी के निकट, तहसील एवं जिला हावरत में स्थित है, जिसका क्षेत्रफल 127.03 वर्ग मीटर है तथा जो श्रीमती उर्मिला अग्रवाल, पत्नी श्री सनेन्द्र कुमार अग्रवाल के स्वाधिकाराम है। उक्त संपत्ति के साथ मनन के सामान्य क्षेत्रों के उपयोग का अधिकार, उत्तर चौचावर, उत्तर निकारी, चौचावरनी तथा अन्य सुविधाओं एवं उपलुब्धताओं, पवेट/पुबित/कायालय परिसर में अथवा उस पर स्थित या उससे संबंधित अथवा उससे जुड़े वर्तमान एवं भविी सभी सुविधाओं एवं उपलुब्धताओं के उपयोग का अधिकार, सुलुभिकार (इंजमैटरी अधिकार) तथा वर्तमान एवं भविी सभी फिकरवर एवं फिडरिय सहित। सीमाएं इस प्रकार हैं – पूरु- जवन्नी प्रतार की भूमि, पश्चिम- मदन मोहन की भूमि, दक्षिण- 15 कीट बीड़ा रस्ता तथा उत्तर- बहादुरा की भूमि                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| 3. समस्त यह अवल संपत्ति, यदि विवरण निम्नानुसार – पवेट संख्या 204, द्वितीय तल, ब्लॉक-ए, एसएसए, एक्सेर, प्लॉट संख्या 105-तल-05, सेक्टर बी-1, 1 अंतर परियोजना, रायत – 201910, जिसका कर्कई संख्या 777.72 वर्ग बुट्ट जोकि ही राय मोहन गुप्ता, पुत्र श्री जयदेवी प्रादत पुत्र के स्वाधिकाराम है। उक्त संपत्ति के साथ मनन के सामान्य क्षेत्रों के उपयोग का अधिकार, उत्तर चौचावर, उत्तर निकारी, चौचावरनी तथा अन्य सुविधाओं एवं उपलुब्धताओं, पवेट/पुबित/कायालय परिसर में अथवा उस पर स्थित या उससे संबंधित अथवा उससे जुड़े वर्तमान एवं भविी सभी सुविधाओं एवं उपलुब्धताओं के उपयोग का अधिकार, सुलुभिकार (इंजमैटरी अधिकार) तथा वर्तमान एवं भविी सभी फिकरवर एवं फिडरिय सहित।                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| 4. कंटीड भूमि एवं मनन का यह समस्त भाग एवं खंड जोकि पत्र संख्या 183, 277, खरार संख्या 382 (पुनरा संख्या 129/120, 130/1/ए, 131/1/ए, 132/1/ए, 133/1/ए) तथा बरार संख्या 383 (पुनरा संख्या 131/1/ए, 132/1/ए, 133/1/ए), ग्राम महानुपुर बस्ती, तहसील-सासनी, जिला महाराणा नगर – 204216 में स्थित है, जिसका क्षेत्रफल 13,700 वर्ग मीटर तथा जोकि संपत्ति अटलकरी एप्टोटेक प्राइवेट लिमिटेड के स्वाधिकाराम है। सीमाएं इस प्रकार हैं – पूरु- सामने का भाग, पश्चिम- आगरा-अजीयन भवन, दक्षिण- अन्य की संपत्ति तथा उत्तर- अन्य की संपत्ति                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| कृपया यह ध्यान दें कि उत्तरवर्ती अधिनियम की धारा 13 के अनुसार (1g) के प्राधान्यों के अनुसार, आग इस सूचना में अधिस्तरित प्रतिभूति आसितियों का निपटान करने अथवा संपत्ति को बिक्री में किसी भी व्यवहार करने के लिए प्रतिभूति हित (प्रवर्तन) अधिनियम, 2002 के नियम 8(6) के परंतुक के तहत आसितियों की विडिी के लिए आवश्यक है, और यदि आसितियों के लिए आगे कोई बचन नहीं उठया जाएगा।                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| इस प्रकार, हमारे बीच की पूर्व लिखित वर्तनी के विना नहीं करेंगे।                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>दिनांक: 06/07/2026</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>स्थान: उत्तर प्रदेश</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>(</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |



(Please scan this QR code to view the Prospectus)

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# KRATIKAL TECH LIMITED

(Formerly Kratikal Tech Private Limited)

CIN: U62099UP2013PLC060625

## THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED (“BSE SME”)

Our Company was originally incorporated as “Kratikal Tech Private Limited” as a private limited company, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated November 13, 2013 issued by the Registrar of Companies, Uttar Pradesh, having Corporate Identification Number U72900UP2013PTC060625. Subsequently, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company held on September 09, 2025 and consequently the name of our Company was changed to “Kratikal Tech Limited” pursuant to Certificate of Incorporation Consequent upon conversion to public company dated September 23, 2025 issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre having Corporate Identification Number U72900UP2013PLC060625. Furthermore, our Company changed its Main Object Clause pursuant to a resolution passed by the Shareholders in an Annual General Meeting held on September 30, 2025 vide Certificate of Registration of the Special Resolution Confirming Alteration of Object Clause(s) issued by Assistant Registrar of Companies/ Deputy Registrar of Companies, Central Processing Centre. Our Company’s Corporate Identity Number consequent to Alteration of Object Clause(s) is U62099UP2013PLC060625. For details of change in registered office of our Company, please refer to chapter titled “History and Corporate Structure” beginning on page no. 216 of the Prospectus.

Registered and Corporate Office: 5th Floor A-5 Sector 68, Grovy Optiva, Gautam Buddha Nagar, Noida - 201301, Uttar Pradesh, India.  
Website: <https://kratikal.com/> ; E-Mail: [cs@kratikal.com](mailto:cs@kratikal.com) ; Telephone No: +91 9220841199; Company Secretary and Compliance Officer: Mr. Anmol Gupta

## PROMOTERS OF OUR COMPANY: MR. PAVAN KUMAR, MR. PARATOSH KUMAR AND MR. DIP JUNG THAPA

Our Company has filed the Prospectus dated July 03, 2026 with ROC and Equity Shares are proposed to be listed on SME Platform of BSE Limited (BSE SME) on July 07, 2026.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (BSE SME).

### BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Our Company is engaged in providing AI-driven, Software-as-a-Service–based cybersecurity solutions through its proprietary security software platform, supported by cybersecurity and regulatory compliance services, enabling enterprises to achieve measurable cyber risk reduction and enhanced resilience. Our People Security Management (PSM) capabilities are delivered through the proprietary Threatcop platform, which focuses on reducing human-related cyber risks, and are enhanced by technology and process security offerings delivered under the Kratikal brand. Together, these offerings provide integrated protection across the People–Process–Technology stack, supporting organizations in proactively identifying, prioritizing, and mitigating cyber risks while strengthening their overall security posture in an increasingly threat environment.

### BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 29,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF KRATIKAL TECH LIMITED (“KTL” OR THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ 135/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 125/- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹ 3969.00 LAKHS (“THE ISSUE”), OF WHICH 1,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 135/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 125/- PER EQUITY SHARE AGGREGATING TO ₹ 202.50 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 27,90,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 135/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 125/- PER EQUITY SHARE AGGREGATING TO ₹ 3766.50 LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.49% AND 25.13% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

ANCHOR INVESTOR ISSUE PRICE ₹ 135 PER EQUITY SHARE • ISSUE PRICE: ₹ 135 PER EQUITY SHARE • THE ISSUE PRICE IS 13.50 TIMES OF THE FACE VALUE

ANCHOR INVESTOR BIDDING DATE: MONDAY, JUNE 29, 2026

BID/ISSUE OPENED ON: TUESDAY, JUNE 30, 2026; BID/ ISSUE CLOSED ON: THURSDAY, JULY 02, 2026

### RISKS TO INVESTORS

- Our Industry is highly employee intensive industry. Thus, Employees Benefit expenses constitute a major portion of our expenses. Such significant increase in this cost could lead to lower profitability.
- Our business is subject to evolving laws regarding privacy, data protection and other related matters. Many of these laws are subject to change and could result in claims, changes to our business practices, monetary penalties, increased cost of operations, or declines in customer growth or engagement, which may harm our business.
- Our revenues are geographically concentrated with top six states contributing majority of the total revenue, and any adverse developments in these regions could adversely affect our business and financial performance.
- We have experienced negative cash flows in the past. Any such negative cash flows in the future could affect our business, results of operations and prospects.
- If we do not successfully anticipate market needs or develop and introduce new solutions that meet users' needs on a timely basis, we may not be able to compete effectively and our revenue, reputation, financial conditions, results of operations and cash flows may be adversely affected.
- Our pricing structures do not accurately anticipate the cost and complexity of performing our work and if we are unable to manage costs successfully, then certain of our projects could be or become unprofitable.
- Intense competition in the market for technology services could affect our pricing, which could reduce our share of business from clients and decrease our revenues and profitability.
- A significant portion of our revenues is generated during the last quarter of the financial year, and any delay or reduction in customer spending during this period may materially affect our annual financial performance.
- There have been certain instances of regulatory non-compliances or delays or errors in the past. We may be subject to regulatory actions and penalties for any such past or future non-compliance or delays or errors and our business, financial condition and reputation may be adversely affected.
- Our investments in overseas subsidiaries may not yield the expected benefits, and any failure of such subsidiaries to operate effectively could adversely affect our growth strategy and financial performance.
- The BRLM associated with the Issue has handled 60 Public Issue/Offer in the past three years, out of which none of the issue

| Particulars | Numbers of Issues Handled | Issue closed below Issue price on listing date |
|-------------|---------------------------|------------------------------------------------|
| Main Board  | 05                        | Nil                                            |
| SME         | 55                        | Nil                                            |

- Average cost of acquisition of Equity Shares held by the Promoters is mentioned below

| Sr. No. | Name of Promoters  | No. of Equity Shares held | Average Cost of Acquisition per equity share (in ₹) |
|---------|--------------------|---------------------------|-----------------------------------------------------|
| 1.      | Mr. Pavan Kumar    | 36,13,813                 | 1.08                                                |
| 2.      | Mr. Paratosh Kumar | 16,05,271                 | 2.31                                                |
| 3.      | Mr. Dip Jung Thapa | 6,78,863                  | 9.92                                                |

- The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end of the Price Band (₹ 135) is 17.20 times.
- Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 32.35%.
- The Weighted average cost of acquisition of all the shares transacted in the three years, 18 months and one year preceding the date of the Prospectus is as given below:

| Period               | Weighted Average Cost of Acquisition (in ₹) | Cap Price is (Rs.135) is 'X' times the Weighted Average Cost of Acquisition | Range of acquisition price: Lowest Price - Highest Price (in ₹) |
|----------------------|---------------------------------------------|-----------------------------------------------------------------------------|-----------------------------------------------------------------|
| Last one year        | 9.83                                        | 13.73                                                                       | 0-17730                                                         |
| Last eighteen months | 9.83                                        | 13.73                                                                       | 0-17730                                                         |
| Last three years     | 9.83                                        | 13.73                                                                       | 0-17730                                                         |

- The Weighted average cost of acquisition compared to Floor Price and Cap Price

| Types of transactions                                                                    | Weighted average cost of acquisition (₹ per Equity Shares) | Floor price (i.e., ₹ 128/-) | Cap price (i.e., ₹ 135/-) |
|------------------------------------------------------------------------------------------|------------------------------------------------------------|-----------------------------|---------------------------|
| Weighted average cost of acquisition of primary / new issue as per paragraph 5(a) above. | 125.00                                                     | 1.02                        | 1.08                      |
| Weighted average cost of acquisition for secondary transaction                           | 29.50                                                      | 4.34                        | 4.58                      |

### PROPOSED LISTING: JULY 07, 2026\*

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (the “QIB Portion”), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (“Anchor Investor Portion”). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for life insurance companies and pension funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (“Net QIB Portion”). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors (who applies for minimum application size of two lots), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount (“ASBA”) process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks (“SCSBs”) or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled “Issue Procedure” on page 311 of the Prospectus.

The Investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the designated Stock Exchange will be BSE Limited. The Trading is proposed to be commenced on July 07, 2026\*  
\* Subject to the receipt of listing and Trading Approval from the BSE Limited (BSE SME)

### SUBSCRIPTION DETAILS

The bidding for Anchor investors was opened and closed on Monday, June 29, 2026. The company received 08 Anchor Investors application for 1,267,000. Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 135/- per Equity Share. A total of 8,31,000 Equity Shares were allotted under the Anchor Investor portion aggregating to ₹ 112,185,000/-

The issue (excluding Anchor Investor Portion) received 130,644 applications for 434,783,000 Equity Shares (before rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 206.16 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under;

Detail of the Applications Received:

| SR NO | CATEGORY                                                             | Number of Applications | No. of Equity Shares applied | Equity Shares Reserved as per Prospectus | No. of times Subscribed | Amount (Rs.)      |
|-------|----------------------------------------------------------------------|------------------------|------------------------------|------------------------------------------|-------------------------|-------------------|
| 1     | Individual Investors                                                 | 107,524                | 215,053,000                  | 978,000                                  | 219.89                  | 29,028,690,000.00 |
| 2     | Non-Institutional Investors (More than ₹ 300,000/- to ₹ 1,000,000/-) | 10,179                 | 32,090,000                   | 141,000                                  | 227.59                  | 4,330,879,000.00  |
| 3     | Non-Institutional Investors (More than ₹ 1,000,000/-)                | 12,868                 | 106,241,000                  | 282,000                                  | 376.74                  | 14,342,535,000.00 |
| 4     | Qualified Institutional Bidders (excluding Anchors Investors)        | 72                     | 81,249,000                   | 558,000                                  | 145.61                  | 10,968,615,000.00 |
| 5     | Market Maker                                                         | 1                      | 150,000                      | 150,000                                  | 1.00                    | 20,250,000.00     |
|       | Total                                                                | 130,644                | 434,783,000                  | 2,109,000                                | 206.16                  | 58,690,969,000.00 |

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

| Sr. No. | Bid Price | No. of Equity Shares | % to Total | Cumulative Share Total | Cumulative % of Total |
|---------|-----------|----------------------|------------|------------------------|-----------------------|
| 1       | 128       | 562,000              | 0.12       | 562,000                | 0.12                  |
| 2       | 129       | 36,000               | 0.01       | 598,000                | 0.12                  |
| 3       | 130       | 209,000              | 0.04       | 807,000                | 0.17                  |
| 4       | 131       | 28,000               | 0.01       | 835,000                | 0.17                  |
| 5       | 132       | 69,000               | 0.01       | 904,000                | 0.19                  |

|   |       |             |        |             |        |
|---|-------|-------------|--------|-------------|--------|
| 6 | 133   | 73,000      | 0.02   | 977,000     | 0.20   |
| 7 | 134   | 190,000     | 0.04   | 1,167,000   | 0.24   |
| 8 | 135   | 477,278,000 | 99.76  | 478,445,000 | 100.00 |
|   | Total | 478,445,000 | 100.00 |             |        |

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE Limited on Friday, July 03, 2026.

1) Allocation to Individual Investors (After Rejections): The Basis of Allotment to the Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹ 135 per equity shares, was finalized in consultation with BSE. The category was subscribed by 215.35 times i.e. for 210,612,000 Equity Shares. The total number of shares allotted in this category is 978,000 Equity Shares to 489 successful applicants. The category wise details of the Basis of Allotment are as under:

| Sr No | No. of Shares applied for (Category wise) | Number of Applications Received | % to Total | Total No. of Equity Shares Applied | % to Total | Number of Shares Allotted to Applicant | Ratio     | Total Number of shares Allocated/ Allotted |
|-------|-------------------------------------------|---------------------------------|------------|------------------------------------|------------|----------------------------------------|-----------|--------------------------------------------|
| 1     | 2,000                                     | 105,306                         | 100.00     | 210,612,000                        | 100.00     | 2,000                                  | 20 : 4307 | 978,000                                    |
|       | TOTAL                                     | 105,306                         | 100.00     | 210,612,000                        | 100.00     |                                        |           | 978,000                                    |

2) Allocation to Non-Institutional Investors (More than ₹ 300,000/- to ₹ 1,000,000/-) (After Rejections): The Basis of Allotment to Other than Individual Investors (More than ₹ 300,000/- to ₹ 1,000,000/-), who have bid at Issue Price of ₹ 135/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 225.45 times i.e. for 31789,000. Equity Shares. The total number of shares allotted in this category is 1,41,000 Equity Shares to 47 successful applicants. The category wise details of the Basis of Allotment are as under:

| Sr No | No. of Shares applied for (Category wise) | Number of Applications Received | % to Total | Total No. of Equity Shares Applied | % to Total | Number of Shares Allotted to Applicant | Ratio     | Total Number of shares Allocated/ Allotted |
|-------|-------------------------------------------|---------------------------------|------------|------------------------------------|------------|----------------------------------------|-----------|--------------------------------------------|
| 1     | 3000                                      | 9,392                           | 93.17      | 28,176,000                         | 88.63      | 3,000                                  | 44 : 9392 | 132,000                                    |
| 2     | 4000                                      | 303                             | 3.01       | 1,212,000                          | 3.81       | 3,000                                  | 1 : 303   | 3,000                                      |
| 3     | 5000                                      | 111                             | 1.10       | 555,000                            | 1.75       | 3,000                                  | 1 : 111   | 3,000                                      |
| 4     | 6000                                      | 79                              | 0.78       | 474,000                            | 1.49       | 3,000                                  | 0 : 79    | 0                                          |
| 5     | 7000                                      | 196                             | 1.94       | 1,372,000                          | 4.32       | 3,000                                  | 1 : 196   | 3,000                                      |
|       | Total                                     | 10,081                          | 100.00     | 31,789,000                         | 100.00     |                                        |           | 141,000                                    |

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3) Allocation to Non-Institutional Investors (More than ₹ 1,000,000/-) (After Rejections):

The Basis of Allotment to Other than Individual Investors (More than ₹ 1,000,000/-), who have bid at Issue Price of ₹ 135/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 375.12 times i.e. for 105,785,000 Equity Shares. The total number of shares allotted in this category is 282,000 Equity Shares to 94 successful applicants. The category wise details of the Basis of Allotment are as under:

| Sr No | No. of Shares applied for (Category wise) | Number of Applications Received | % to Total | Total No. of Equity Shares Applied | % to Total | Number of Shares Allotted to Applicant | Ratio      | Total Number of shares Allocated/ Allotted |
|-------|-------------------------------------------|---------------------------------|------------|------------------------------------|------------|----------------------------------------|------------|--------------------------------------------|
| 1     | 8000                                      | 12,297                          | 95.96      | 98,376,000                         | 93.00      | 3,000                                  | 90 : 12297 | 270,000                                    |
| 2     | 9000                                      | 232                             | 1.81       | 2,088,000                          | 1.97       | 3,000                                  | 2 : 232    | 6,000                                      |
| 3     | 10000                                     | 104                             | 0.81       | 1,040,000                          | 0.98       | 3,000                                  | 1 : 104    | 3,000                                      |
| 4     | 11000                                     | 21                              | 0.16       | 231,000                            | 0.22       | 3,000                                  | 0 : 21     | -                                          |
| 5     | 12000                                     | 19                              | 0.15       | 228,000                            | 0.22       | 3,000                                  | 0 : 19     | -                                          |
| 6     | 13000                                     | 8                               | 0.06       | 104,000                            | 0.10       | 3,000                                  | 0 : 8      | -                                          |
| 7     | 14000                                     | 11                              | 0.09       | 154,000                            | 0.15       | 3,000                                  | 0 : 11     | -                                          |
| 8     | 15000                                     | 15                              | 0.12       | 225,000                            | 0.21       | 3,000                                  | 0 : 15     | -                                          |
| 9     | 16000                                     | 15                              | 0.12       | 240,000                            | 0.23       | 3,000                                  | 0 : 15     | -                                          |
| 10    | 17000                                     | 8                               | 0.06       | 136,000                            | 0.13       | 3,000                                  | 0 : 8      | -                                          |
| 11    | 18000                                     | 7                               | 0.05       | 126,000                            | 0.12       | 3,000                                  | 0 : 7      | -                                          |
| 12    | 19000                                     | 3                               | 0.02       | 57,000                             | 0.05       | 3,000                                  | 0 : 3      | -                                          |
| 13    | 20000                                     | 7                               | 0.05       | 140,000                            | 0.13       | 3,000                                  | 0 : 7      | -                                          |
| 14    | 21000                                     | 2                               | 0.02       | 42,000                             | 0.04       | 3,000                                  | 0 : 2      | -                                          |
| 15    | 23000                                     | 4                               | 0.03       | 92,000                             | 0.09       | 3,000                                  | 0 : 4      | -                                          |
| 16    | 24000                                     | 7                               | 0.05       | 168,000                            | 0.16       | 3,000                                  | 0 : 7      | -                                          |
| 17    | 25000                                     | 6                               | 0.05       | 150,000                            | 0.14       | 3,000                                  | 0 : 6      | -                                          |
| 18    | 26000                                     | 6                               | 0.05       | 156,000                            | 0.15       | 3,000                                  | 0 : 6      | -                                          |
| 19    | 27000                                     | 2                               | 0.02       | 54,000                             | 0.05       | 3,000                                  | 0 : 2      | -                                          |
| 20    | 29000                                     | 1                               | 0.01       | 29,000                             | 0.03       | 3,000                                  | 0 : 1      | -                                          |
| 21    | 30000                                     | 3                               | 0.02       | 90,000                             | 0.09       | 3,000                                  | 0 : 3      | -                                          |
| 22    | 32000                                     | 4                               | 0.03       | 128,000                            | 0.12       | 3,000                                  | 0 : 4      | -                                          |
| 23    | 33000                                     | 2                               | 0.02       | 66,000                             | 0.06       | 3,000                                  | 0 : 2      | -                                          |
| 24    | 35000                                     | 3                               | 0.02       | 105,000                            | 0.10       | 3,000                                  | 0 : 3      | -                                          |
| 25    | 36000                                     | 1                               | 0.01       | 36,000                             | 0.03       | 3,000                                  | 0 : 1      | -                                          |
| 26    | 37000                                     | 3                               | 0.02       | 111,000                            | 0.10       | 3,000                                  | 0 : 3      | -                                          |
| 27    | 38000                                     | 2                               | 0.02       | 76,000                             | 0.07       | 3,000                                  | 0 : 2      | -                                          |
| 28    | 40000                                     | 6                               | 0.05       | 240,000                            | 0.23       | 3,000                                  | 0 : 6      | -                                          |
| 29    | 42000                                     | 1                               | 0.01       | 42,000                             | 0.04       | 3,000                                  | 0 : 1      | -                                          |
| 30    | 43000                                     | 1                               | 0.01       | 43,000                             | 0.04       | 3,000                                  | 0 : 1      | -                                          |
| 31    | 45000                                     | 1                               | 0.01       | 45,000                             | 0.04       | 3,000                                  | 0 : 1      | -                                          |
| 32    | 48000                                     | 1                               | 0.01       | 48,000                             | 0.05       | 3,000                                  | 0 : 1      | -                                          |
| 33    | 56000                                     | 1                               | 0.01       | 56,000                             | 0.05       | 3,000                                  | 0 : 1      | -                                          |
| 34    | 66000                                     | 1                               | 0.01       | 66,000                             | 0.06       | 3,000                                  | 0 : 1      | -                                          |
| 35    | 70000                                     | 1                               | 0.01       | 70,000                             | 0.07       | 3,000                                  | 0 : 1      | -                                          |
| 36    | 72000                                     | 1                               | 0.01       | 72,000                             | 0.07       | 3,000                                  | 0 : 1      | -                                          |
| 37    | 74000                                     | 3                               | 0.02       | 222,000                            | 0.21       | 3,000                                  | 0 : 3      | -                                          |
| 38    | 76000                                     | 1                               | 0.01       | 76,000                             | 0.07       | 3,000                                  | 0 : 1      | -                                          |
| 39    | 80000                                     | 1                               | 0.01       | 80,000                             | 0.08       | 3,000                                  | 0 : 1      | -                                          |
| 40    | 88000                                     | 1                               | 0.01       | 88,000                             | 0.08       | 3,000                                  | 0 : 1      | -                                          |
| 41    | 89000                                     | 1                               | 0.01       | 89,000                             | 0.08       | 3,000                                  | 0 : 1      | -                                          |
| 42    | 100000                                    | 1                               | 0.01       | 100,000                            | 0.09       | 3,000                                  | 0 : 1      | -                                          |
|       | Non-Allottees                             | -                               | 0.00       | -                                  | -          | 3,000                                  | 1 : 182    | 3,000                                      |
|       | TOTAL                                     | 12,815                          | 100.00     | 105,785,000                        | 100.00     |                                        |            | 282,000                                    |

Please Note : 1 (One) lot of 3000 shares each have been allocated to all the 182 Non Allottees Applicants with ZERO/NO Allotment (from Categories 11000 to 100000) in the ratio of 1 : 182

4) Allocation to QIBs excluding Anchor Investors (After Rejections):

The Basis of Allotment to QIBs, who have bid at Issue Price of ₹135 per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 145.61 times i.e. for 81,249,000 Equity shares. The total number of shares allotted in this category is 558,000 Equity Shares to 64 successful applicants. The category wise details of the Basis of Allotment are as under:

| CATEGORY | FIS/BANK'S | MFS | IC'S  | NBFC'S | AIF | FPC/FII | OTHERS  | TOTAL   |
|----------|------------|-----|-------|--------|-----|---------|---------|---------|
| QIB      | 54,000     | -   | 3,000 | -      | -   | 71,000  | 430,000 | 558,000 |

5) Allocation to Anchor Investors (After Rejections):

The Company in consultation with the BRLM has allotted 8,31,000 Equity Shares to 08 Anchor Investors at Anchor Investor Issue Price of ₹ 135 per Equity Shares in accordance with the SEBI ICDR Regulations. This represents upto 60% of the QIB category. The category wise details of the Basis of Allotment are as under:

| Number of shares applied for Category Wise | FIS/BANKS | MFS | IC'S | NBFC'S  | AIF     | FPI/FPC | VC'S | TOTAL   |
|--------------------------------------------|-----------|-----|------|---------|---------|---------|------|---------|
| ANCHOR                                     | -         | -   | -    | 115,000 | 716,000 | -       | -    | 831,000 |

6) Allocation to Market Maker (After Rejections):

The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 135 per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 150,000 Equity shares. The total number of shares allotted in this category is 1,50,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

| S        | No. of Applications received | % to total | Total No. of Equity Shares applied in this Category | % to Total | No. of Equity Shares allocated/ allotted per Applicant | Ratio | Total Number of shares allotted | Surplus/ Deficit |
|----------|------------------------------|------------|-----------------------------------------------------|------------|--------------------------------------------------------|-------|---------------------------------|------------------|
| 1,50,000 | 1                            | 100        | 150,000                                             | 100        | 150,000                                                | 1 1   | 150,000                         | -                |
| TOTAL    | 1                            | 100        | 150,000                                             | 100        | 150,000                                                |       | 150,000                         | -                |

The Board of Directors of our Company at its meeting held on July 03, 2026 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before July 03, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be credited on or before July 06, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and the trading of the Equity Shares is expected to commence on July 07, 2026. All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated July 03, 2026 filed with the Registrar of Companies, Uttar Pradesh II ("ROC").

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, [KFin Technologies Limited](http://www.kfintech.com) at [www.kfintech.com](http://www.kfintech.com). All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

**KFIN TECHNOLOGIES LIMITED**  
**SEBI Registration Number:** INR000000221  
**Address:** Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana  
**Tel. No.:** +91- 40 6716 2222  
**Email Id:** [kratikal ipo@kfintech.com](mailto:kratikal ipo@kfintech.com)  
**Investors Grievance Id:** [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com)  
**Website:** [www.kfintech.com](http://www.kfintech.com)  
**Contact Person:** M Murali Krishna  
**CIN:** L72400MH2017PLC444072

On behalf of Board of Directors  
For, Kratikal Tech Limited  
Sd/-  
Mr. Pavan Kumar  
Chairman cum Managing Director and CEO

Place: Noida, Uttar Pradesh  
Date: July 04, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF KRATIKAL TECH LIMITED.

Kratikal Tech Limited has filed the Prospectus with the ROC Uttar Pradesh II on July 03, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at <https://kratikal.com/> the website of the BRLM to the Issue at [www.beelimb.com](http://www.beelimb.com), the website of BSE SME i.e. [www.bseindia.com](http://www.bseindia.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 20 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.

## नूंह भाजपा ने डॉ. श्यामा प्रसाद मुखर्जी की 125वीं जयंती पर मनाया संस्मरण दिवस, नेताओं ने बताया राष्ट्र एकता का प्रेरणास्रोत

**ब्यूरो/गुड़गांव मेल**  
नूंह, 5 जुलाई। भारतीय जनता पार्टी नूंह जिला इकाई की ओर से रविवार को जिला मुख्यालय झिरकमल, नूंह में डॉ. श्यामा प्रसाद मुखर्जी की 125वीं जयंती के अवसर पर संस्मरण दिवस एवं कार्यक्रमों सम्मेलन का आयोजन किया गया। कार्यक्रम में बड़ी संख्या में भाजपा पदाधिकारियों और कार्यकर्ताओं ने भाग लिया तथा डॉ. मुखर्जी के जीवन, विचारों और राष्ट्र के प्रति उनके योगदान को श्रद्धापूर्वक याद किया।  
कार्यक्रम में भाजपा जिला प्रभारी समय सिंह भाटी और भाजपा प्रदेश सचिव एवं फ़िरोजपुर झिरका विधानसभा के प्रत्याशी नसीम अहमद मुख्य वक्ता के रूप में मौजूद रहे। कार्यक्रम की अध्यक्षता जिलाध्यक्ष सुरेंद्र सिंह और संयोजक भाजपा जिला उपाध्यक्ष आशीष गोयल ने की।  
अपने संबोधन में जिला प्रभारी समय सिंह भाटी ने कहा कि डॉ. श्यामा प्रसाद मुखर्जी ने एक देश, एक विधान और एक निशान के



सिद्धांत को देश के सामने रखा। उन्होंने कहा कि राष्ट्रहित को सर्वोपरि मानते हुए डॉ. मुखर्जी ने तत्कालीन सरकार की नीतियों का विरोध किया और बाद में भारतीय जनसंघ की स्थापना की, जो आगे चलकर भारतीय जनता पार्टी के रूप में विकसित हुई। उन्होंने कहा कि डॉ. मुखर्जी ने कभी भी राष्ट्रहित से समझौता नहीं किया। उन्होंने कहा कि कश्मीर को भारत का अभिन्न अंग बनाए रखने के

लिए डॉ. मुखर्जी ने दो विधान और दो निशान की व्यवस्था का विरोध किया तथा देश की एकता के लिए अपने प्राणों का बलिदान दिया। उन्होंने कहा कि उनके विचार आज भी देश को मजबूत और एकजुट रखने की प्रेरणा देते हैं।  
कार्यक्रम की अध्यक्षता कर रहे जिलाध्यक्ष सुरेंद्र सिंह पिंटू ने कहा कि डॉ. श्यामा प्रसाद मुखर्जी जैसी महान विभूतियाँ सदियों में जन्म लेती हैं। उनकी दूरदर्शी सोच और राष्ट्र प्रथम की भावना आज भी भाजपा की कार्यशैली का आधार है। उन्होंने कहा कि प्रत्येक भाजपा कार्यकर्ताओं को डॉ. मुखर्जी के

जीवन से प्रेरणा लेकर राष्ट्र सेवा के मार्ग पर आगे बढ़ते रहना चाहिए। कार्यक्रम की शुरुआत डॉ. श्यामा प्रसाद मुखर्जी को श्रद्धांजलि अर्पित करते हुए दीपक जलाकर की गई। इस अवसर पर पूर्व विधायक जाकिर हुसैन, जिला प्रमुख जान मोहम्मद, ऐजाज खान, जाहिर हुसैन, जिला मीडिया प्रभारी जितिन बुसरी, दोनों महामंत्री रमेश मानुवास और हेमराज शर्मा, भाजपा के सभी जिला पदाधिकारी, सभी मंडल अध्यक्ष और मंडल सचिव, विभिन्न मोर्चों के अध्यक्ष तथा बड़ी संख्या में कार्यकर्ता उपस्थित रहे।

## फरीदपुर में मार्केट कमेटी चेयरमैन मनोज मोकलवास का भव्य स्वागत, केंद्रीय मंत्री राव इंद्रजीत सिंह की किसान हितैषी नीतियों की सराहना



**रफीक खान/गुड़गांव मेल**  
पटौदी, 5 जुलाई। जिले के फरीदपुर गांव में मार्केट कमेटी चेयरमैन मनोज मोकलवास के सम्मान में जिला पार्षद यशपाल फरीदपुर के नेतृत्व में भव्य अभिनंदन समारोह आयोजित किया गया। यह कार्यक्रम वार्ड न 8 के पार्षद यशपाल के निवास स्थान पर किया गया, कार्यक्रम में आसपास के गांवों के सैकड़ों सरपंच, पंच, नंबरदार, गणमान्य नागरिक और

ग्रामीणों ने उत्साहपूर्वक भाग लिया। गांव पहुंचने पर चेयरमैन मनोज मोकलवास का ढोल-नगाड़ों की गूंज के बीच गर्मजोशी से स्वागत किया गया तथा उन्हें पगड़ी पहनाकर सम्मानित किया गया।  
समारोह को संबोधित करते हुए चेयरमैन मनोज मोकलवास ने कहा कि मार्केट कमेटी कार्यालय आम जनता के लिए हमेशा खुला है। उन्होंने ग्रामीणों से कहा कि कार्यालय से संबंधित किसी भी

कार्य के लिए वे बिना किसी संकोच के सीधे उनसे मिल सकते हैं और उनकी समस्याओं का समाधान प्राथमिकता के आधार पर कराया जाएगा।  
इस दौरान मनोज मोकलवास ने केंद्रीय मंत्री राव इंद्रजीत सिंह की कार्यशैली और जनसेवा की सराहना करते हुए कहा कि राव इंद्रजीत सिंह हमेशा किसानों, ग्रामीणों और आम जनता के हितों को सर्वोपरि रखते हैं। उनके प्रयासों से क्षेत्र में विकास कार्यों को गति मिली है तथा किसानों के हितों की रक्षा के लिए लगातार प्रभावी कदम उठाए गए हैं। उन्होंने कहा कि राव इंद्रजीत सिंह के नेतृत्व में क्षेत्र विकास की नई ऊंचाइयों की ओर बढ़ रहा है और उनका मार्गदर्शन सभी जनप्रतिनिधियों के लिए प्रेरणास्रोत है।  
कार्यक्रम में जिला पार्षद यशपाल फरीदपुर ने कहा कि क्षेत्र

के विकास के लिए सभी जनप्रतिनिधि मिलकर कार्य कर रहे हैं और जनता की अपेक्षाओं पर खरा उतरना उनकी प्राथमिकता है।  
इस अवसर पर पूर्व पार्षद यशवीर बुगड़ा, मंजीत शर्मा, ब्रह्म महचाना, राहुल, उमेद चौहान, प्रदीप सरपंच, मनीष, तेजपाल, अंतरपाल, कंवर सिंह नम्बरदार, रोहतास सरपंच, नरेंद्र यादव, धर्मपाल पहलवान, जयवीर सेनी, अमित कारोला, ओमपाल सिंह, राजेंद्र, मुकेश शेखावत, रामपाल, लेखराम, सुरेंद्र फौजी, मामराज, विजय, अजीत तिरपड़ी, राकेश तिरपड़ी, गजे सिंह जटोला, राज मास्टर, दरिया सिंह खण्डेवाल, राजपाल चौहान गुगाना, अशोक सरपंच, कुलदीप, दिनेश यादव, सतबीर सरपंच, सरपंच बिल्लो रानी, प्रताप सिंह कमांडो, ओमसिंह राठी सहित सैकड़ों की संख्या में ग्रामीण मौजूद रहे।

## शाहपुर तगा में वाल्मीकि भवन का शिलान्यास, मंत्रियों-विधायक ने की 33 लाख की घोषणा

**ब्यूरो/गुड़गांव मेल**  
सोनीपत, 5 जुलाई। गांव शाहपुर तगा में रविवार को आयोजित कार्यक्रम में कृषि मंत्री श्याम सिंह राणा तथा सामाजिक न्याय, अधिकारिता, अनुसूचित जाति एवं पिछड़ा वर्ग कल्याण मंत्री कृष्ण कुमार बेदी और विधायक देवेंद्र कादियान ने वाल्मीकि भवन की आधारशिला रखते हुए 11-11 लाख रुपये की आर्थिक सहयोग देने की घोषणा की। इसके पूर्व उन्होंने महर्षि वाल्मीकि की प्रतिमा पर पुष्प अर्पित कर नमन किया।  
कार्यक्रम की अध्यक्षता महर्षि वाल्मीकि भवन कल्याण समिति के अध्यक्ष मुकेश सौदा ने की। उन्होंने बताया कि विधायक कादियान ने पहले भी भवन की नींव रखने पर 5 लाख रुपये की राशि दी थी जिसके



लिए हम उनके अभारी हैं।  
विधायक कादियान ने कहा कि जनता ने उन्हें विधानसभा भेजकर क्षेत्र और समाज के विकास की जिम्मेदारी सौंपी है, जिसे वे पूरी निष्ठा से निभा रहे हैं। उन्होंने कहा कि वाल्मीकि भवन समाज के सामाजिक, सांस्कृतिक और शैक्षणिक कार्यक्रमों का प्रमुख केंद्र बनेगा। उन्होंने कहा कि शिलान्यास समारोह में प्रदेशभर से लोगों की मौजूदगी समाज की एकजुटता का

का निर्माण हो रहा है तथा समाज को उनका सम्मान मिल रहा है।  
कृषि मंत्री श्याम सिंह राणा ने कहा कि भगवान वाल्मीकि का योगदान भारतीय संस्कृति की अमूल्य धरोहर है और ऐसे भवन सामाजिक समरसता को मजबूत करेंगे। समारोह के समापन पर जनप्रतिनिधियों ने शाहपुर तगा गांव स्थित बाबा मोहनदास मंदिर और शिव मंदिर में मत्था टेका।  
इस अवसर पर सरपंच गीता त्यागी, भाजपा नेता प्रदीप सांगवान, ब्लॉक समिति चेयरमैन अनिल कुमार, शमशेर सिंह तूफान, सरपंच प्रतिनिधि सुंदरलाल, जसबीर सरपंच, गुरमेल सरपंच, महेश त्यागी सरपंच, नरेंद्र यादव, राजेंद्र सरपंच समेत बड़ी संख्या में लोग मौजूद रहे।

## गुरु कृपा से ही मिलता है परमात्मा का साक्षात्कार : मनमोहन भड़ाना



**विनोद लाहोट/गुड़गांव मेल**  
समालखा, 5 जुलाई। समालखा की गांधी कॉलोनी स्थित कमल कुटिया में रविवार को संत कबीर साहेब के 629वें प्रकट उत्सव के अवसर पर श्रद्धा और भक्ति भाव के साथ धार्मिक समारोह आयोजित किया गया। इस दौरान कमल कुटिया के गुंडवद पर विधिवत कलश स्थापना की गई। कार्यक्रम में बड़ी संख्या में श्रद्धालुओं ने भाग लिया। समालखा के विधायक मनमोहन भड़ाना मुख्य अतिथि के रूप में शामिल हुए। अपने संबोधन में विधायक मनमोहन भड़ाना ने कहा कि गुरु की कृपा के बिना परमात्मा की प्राप्ति संभव नहीं है और परमात्मा की कृपा के बिना सच्चे गुरु नहीं मिलते। उन्होंने महंत सुंदरदास जी महाराज के प्रति आभार व्यक्त करते हुए कहा कि कमल कुटिया में आने पर उन्हें हमेशा आध्यात्मिक शांति और आत्मिक संतोष का अनुभव होता है। उन्होंने धार्मिक एवं सामाजिक गतिविधियों के लिए हरसंभव सहयोग का भरोसा देते हुए कहा कि परमात्मा ने जो भी सामर्थ्य दी है, उसे समाज सेवा में लगाने के लिए वे सदैव तत्पर रहेंगे। उन्होंने सकल आयोजन के लिए महंत सुंदरदास जी एवं सभी श्रद्धालुओं को शुभकामनाएं दीं।  
कार्यक्रम में संत कबीर साहेब के जीवन, उनके विचारों और मानवता, समानता तथा भाईचारे के संदेश पर भी प्रकाश डाला गया। श्रद्धालुओं ने भजन-कीर्तन और सत्संग में भाग लेकर गुरु वाणी का व्रणन किया।

## मंत्री राजेश नागर ने डा. अर्चना गुप्ता का स्वागत किया



**ब्यूरो/गुड़गांव मेल**  
फरीदाबाद, 5 जुलाई। आज फरीदाबाद पहुंची हरियाणा प्रदेश भारतीय जनता पार्टी की अध्यक्ष डा. अर्चना गुप्ता का भव्य स्वागत अभिनंदन समारोह मेरी तिगांव विधानसभा क्षेत्र में अमृता अस्पताल के सभागार में संपन्न हुआ। जिसमें हजारों की संख्या में पहुंचे देवतुल्य कार्यकर्ताओं ने जय श्रीराम जय जय श्री राम की जयघोष से माहौल को गुंजित कर दिया। प्रदेश अध्यक्ष डॉ अर्चना गुप्ता के फरीदाबाद आगमन से कार्यकर्ताओं में नई शक्ति का संचार हुआ है।  
... राजेश नगर मंत्री हरियाणा सरकार